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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

REVISED TIMETABLE OF SHARE CONSOLIDATION

References are made to the circular of China Healthwise Holdings Limited (the "**Company**") dated 28 August 2026 (the "**Circular**") and the announcements of the Company dated 18 September 2026 and 21 September 2026 in relation to, among others, the Share Consolidation. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

REVISED TIMETABLE

As trading in the Shares on the Exchange has been halted with effect from 9:00 a.m. on 21 September 2026 to 18 November 2026, the expected timetable for the Share Consolidation has been revised as follows:

Event	**Time and date** (2026)
Latest time for lodging of securities for the Share Consolidation	4:30 p.m. on Friday, 11 December
Closure of register of members for the Share Consolidation	Monday, 14 December
Record date for the Share Consolidation	Monday, 14 December
Effective date of the Share Consolidation	Tuesday, 15 December
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares	Tuesday, 15 December
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Tuesday, 15 December
Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 15 December

Event	Time and date
	(2026)
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 15 December
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates for the Consolidated Shares) re-opens	9:00 a.m. on Wednesday, 30 December
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences	9:00 a.m. on Wednesday, 30 December
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Wednesday, 30 December
	(2027)
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Wednesday, 20 January
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Wednesday, 20 January
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) ends	4:10 p.m. on Wednesday, 20 January
Last day and time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Friday, 22 January

All times and dates specified in this announcement refer to Hong Kong times and dates.

Exchange of share certificates

After the Share Consolidation becoming effective, which is currently expected to be on Tuesday, 15 December 2026, the Shareholders may during the business hours, on or after Tuesday, 15 December 2026 and until 4:30 p.m. on Friday, 22 January 2027 (both dates inclusive) submit existing share certificates for the Existing Shares to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates for the Consolidated Shares in pink colour at the expense of the Company.

Thereafter, share certificates of the Existing Shares will be accepted for exchange only on payment of a fee of HK$5 for the cancellation of each share certificate for the Existing Shares cancelled or the issue of each new share certificate for the Consolidated Shares, whichever number of certificates cancelled/ issued is higher, and Shareholders shall pay a minimum fee of HK$20.

Subject to the Share Consolidation becoming effective, after 4:10 p.m. on Friday, 22 January 2027, trading will only be in Consolidated Shares and existing share certificates for the Existing Shares in yellow colour will only remain effective as documents of title and may be exchanged for share certificates for Consolidated Shares at any time but will not be accepted for delivery, trading, registration and settlement purposes.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 26 November 2026

As at the date of this announcement, the executive directors of the Company are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan and Mr. Yuan Huixia; and the independent non-executive directors of the Company are Mr. Fung Wai Ching, Mr. Lai Hok Lim and Mr. Tsang Chin Pang.