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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

SUPPLEMENTAL ANNOUNCEMENT — DISCLOSEABLE TRANSACTION — DISPOSAL OF LISTED SECURITIES AS A RESULT OF FORCED SALE

THE FORCED SALE

Reference is made to the announcement of the Company dated 7 January 2026 in relation to the Forced Sale of securities, the Board announced that Future Empire was notified by its securities brokerage company that, the securities brokerage company has forced sale an aggregate of 2,646,000 Yunfeng Shares, held by Future Empire, for a total consideration of approximately HK\$9,200,000 before transaction cost, through a series of trades executed on the Stock Exchange during 5 January 2026 to 6 January 2026. The average selling price (excluding transaction costs) of the 2,646,000 Yunfeng Shares was approximately HK\$3.477. The 2,646,000 Yunfeng Shares represent approximately 0.065% of the issued share capital of Yunfeng as at the date of this announcement.

The Forced Sale was executed by the securities brokerage company and effected to settle the outstanding balances owed by Future Empire to the securities brokerage company. Upon completion of the Forced Sale, the outstanding balance owing to the securities brokerage company is nil.

THE PREVIOUS DISPOSAL

From 20 August 2025 to 26 August 2025, Future Empire disposed of an aggregate of 244,000 shares in Yunfeng for a consideration of approximately HK\$770,000 (excluding transaction costs) through a series of trades executed on the Stock Exchange. The 244,000 shares in Yunfeng represent approximately 0.006% of the issued share capital of Yunfeng as at the date of this announcement. The consideration from the Previous Disposal of approximately HK\$770,000 was used as general working capital of the Group.

As none of the relevant applicable percentage ratios (calculated in accordance with the Listing Rules) in respect of the Previous Disposal was more than 5%, the Previous Disposal did not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

IMPLICATIONS UNDER THE LISTING RULES

As one or more of the relevant applicable percentage ratios (calculated in accordance with the Listing Rules) in respect of the Forced Sale is more than 5% but all are less than 25%, the Forced Sale constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is only subject to the announcement requirement of the Listing Rules.

As the Forced Sale takes place within a 12-month period from the date of the Previous Disposal, the Forced Sale is required to aggregate with the Previous Disposal in accordance with Rule 14.22 of the Listing Rules for the purpose of transaction classification set out in Rule 14.06 of the Listing Rules.

As one or more of the relevant applicable percentage ratios (calculated in accordance with the Listing Rules) in respect of the Forced Sale and the Previous Disposal, when aggregated, is more than 5% but all are less than 25%, the Forced Sale and the Previous Disposal constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are only subject to the announcement requirement of the Listing Rules.

THE FORCED SALE

Reference is made to announcement of the Company dated 7 January 2026 in relation to the Forced Sale of securities, the Board announced that Future Empire was notified by its securities brokerage company that, the securities brokerage company has forced sale an aggregate of 2,646,000 Yunfeng Shares, held by Future Empire, for a total consideration of approximately HK\$9,200,000 before transaction cost, through a series of trades executed on the Stock Exchange during 5 January 2026 to 6 January 2026. The average selling price (excluding transaction costs) of the 2,646,000 Yunfeng Shares is approximately HK\$3.477.

The Forced Sale was executed by the securities brokerage company and effected to settle the outstanding balances owed by Future Empire to the securities brokerage company. Upon completion of the Forced Sale, the outstanding balance owing to the securities brokerage company is nil.

To the best of knowledge, information and belief of the Directors, having made all reasonable enquiries, the securities brokerage company and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

Listed securities subject to the Forced Sale

The 2,646,000 Yunfeng Shares have been accounted for as financial assets at fair value through profit or loss in the consolidated financial statements of the Group in accordance with Hong Kong Financial Reporting Standards 9 Financial Instruments with a carrying amount of approximately HK\$8,361,000 at 31 December 2025 (unaudited).

The 2,646,000 Yunfeng Shares represent approximately 0.065% of the issued share capital of Yunfeng as at the date of this announcement.

Yunfeng is a company incorporated in Hong Kong with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange under stock code: 376. Yunfeng is an investment holding company and its subsidiaries are principally engaged in long term assurance business, the provision of securities brokerage, wealth and asset management, fintech business and principal investment.

The following audited financial information is extracted from the annual report of Yunfeng for the year ended 31 December 2024:

	For the year ended 31 December 2024 HK\$'000	For the year ended 31 December 2023 HK\$'000
Revenue	2,799,201	2,625,385
Profit before tax	904,724	825,256
Profit for the year	777,571	712,907
Total assets	96,041,550	90,149,321
Net assets	15,694,083	16,405,069

Note: The total assets and net assets as at 30 June 2025 as disclosed in Yunfeng's interim report for the six months ended 30 June 2025 were HK\$105,011,793,000 and HK\$16,169,411,000 respectively.

Consideration

The aggregate consideration received from the Forced Sale was approximately HK\$9,200,000 (excluding transaction costs). The average selling price (excluding transaction costs) of the 2,646,000 Yunfeng Shares was approximately HK\$3.477.

Purchasers of the 2,646,000 Yunfeng Shares

As the Forced Sale was executed by the securities brokerage company, which together with its ultimate beneficial owner(s), to the best knowledge, information and belief of the Directors, having made all reasonable enquiries, are third parties independent of the Company and its connected persons (as defined in the Listing Rules), the Company had no discretion to act in opposite manner. Besides, as the trades of the Forced Sale were executed by the securities brokerage company on the Stock Exchange, the Directors are not aware of the identities of the purchasers of the 2,646,000 Yunfeng Shares.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the purchasers and, if applicable, its ultimate beneficial owners is a third party independent of the Company and its connected persons (as defined in the Listing Rules).

Completion

Completion of each trade of the Forced Sale took place on the second trading day following the execution date of the trades.

Information of the Group and Future Empire

The Company is an investment holding company and the Group is principally engaged in sales of Chinese health products, money lending business and investment in financial instruments.

Future Empire is an investment holding company incorporated in the British Virgin Islands with limited liability and wholly-owned by the Company.

Reason for the Forced Sale and use of proceed from the Forced Sale

The Forced Sale was executed by the securities brokerage company and effected to settle the outstanding balances owed by Future Empire to the securities brokerage company. Pursuant to the terms and conditions provided by the securities brokerage company regarding margin financing, if an event of default occurs, the securities brokerage company shall be entitled to dispose of any or all securities held for and on behalf of the client and to apply the proceeds thereof and any cash deposit(s) to settle all outstanding balances owing to the securities brokerage company.

Upon completion of the Forced Sale, the outstanding balance owing to the securities brokerage company is nil.

THE PREVIOUS DISPOSAL

From 20 August 2025 to 26 August 2025, Future Empire disposed of an aggregate of 244,000 shares in Yunfeng for a consideration of approximately HK\$770,000 (excluding transaction costs) through a series of trades executed on the Stock Exchange. The 244,000 shares in Yunfeng represent approximately 0.006% of the issued share capital of Yunfeng as at the date of this announcement. The consideration from the Previous Disposal of approximately HK\$770,000 was used as general working capital of the Group.

As none of the relevant applicable percentage ratios (calculated in accordance with the Listing Rules) in respect of the Previous Disposal was more than 5%, the Previous Disposal did not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

FINANCIAL EFFECTS OF THE FORCED SALE

Future Empire expects to recognise a gain on the Forced Sale (before taxation) of approximately HK\$839,000, which is the difference between the aggregate consideration for the Forced Sale of approximately HK\$9,200,000 (excluding transaction costs) and the carrying amount of the 2,646,000 Yunfeng Shares of approximately HK\$8,361,000 at 31 December 2025 (unaudited).

Upon completing the Forced Sale, Future Empire holds 4,316,000 shares in Yunfeng.

IMPLICATIONS UNDER THE LISTING RULES

As one or more of the relevant applicable percentage ratios (calculated in accordance with the Listing Rules) in respect of the Forced Sale is more than 5% but all are less than 25%, the Forced Sale constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is only subject to the announcement requirement of the Listing Rules.

As the Forced Sale takes place within a 12-month period from the date of the Previous Disposal, the Forced Sale is required to aggregate with the Previous Disposal in accordance with Rule 14.22 of the Listing Rules for the purpose of transaction classification set out in Rule 14.06 of the Listing Rules.

As one or more of the relevant applicable percentage ratios (calculated in accordance with the Listing Rules) in respect of the Forced Sale and the Previous Disposal, when aggregated, is more than 5% but all are less than 25%, the Forced Sale and the Previous Disposal constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and are only subject to the announcement requirement of the Listing Rules.

DEFINITIONS

In this announcement, the following words and expressions shall, unless the context otherwise requires, have the same meanings when used herein:

“Board”	the board of Directors
“Company”	China Healthwise Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the shares of the Company are listed on the Main Board of the Stock Exchange (stock code: 348)
“Director(s)”	the director(s) of the Company
“Forced Sale”	forced sale of an aggregate of 2,646,000 Yunfeng Shares held by Future Empire by its securities brokerage company, for a total consideration of approximately HK\$9,200,000 before transaction cost during the period from 5 January 2026 to 6 January 2026
“Future Empire”	Future Empire Limited, a company incorporated in the British Virgin Islands with limited liability and wholly-owned by the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange

“Previous Disposal”	the disposal of an aggregate of 244,000 shares in Yunfeng for a consideration of approximately HK\$770,000 (excluding transaction costs) on the Stock Exchange from 20 August 2025 to 26 August 2025
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Yunfeng”	Yunfeng Financial Group Limited, a company with limited liability incorporated in Hong Kong and the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 376)
“Yunfeng Shares”	shares in Yunfeng held by Future Empire, subject to the Forced Sale
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 11 February 2026

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Fung Wai Ching, Mr. Lai Hok Lim and Mr. Tsang Chin Pang.