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CHINA HEALTHWISE HOLDINGS LIMITED
中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

**FULFILLMENT OF THE CONDITIONS PRECEDENT TO
THE AMENDMENTS TO THE TERMS AND
CONDITIONS OF CONVERTIBLE BOND**

Reference is made to the announcements of the Company dated 28 August 2020 and 29 August 2020 in relation to the amendments to the terms and conditions of convertible bond (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions precedent as set out in the Supplemental Agreement have been satisfied on or before the Long Stop Date (i.e. 9 October 2020). Accordingly, the Proposed Amendments, which include (i) the extension of the Maturity Date for two years from 10 October 2020 to 10 October 2022 and (ii) utilising the General Mandate in lieu of the Specific Mandate for the Conversion Shares, shall be effective from 10 October 2020.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 9 October 2020

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung, and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.