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CHINA HEALTHWISE HOLDINGS LIMITED
中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

SUPPLEMENTAL ANNOUNCEMENT
IN RESPECT OF THE DISCLOSEABLE TRANSACTION
PROVISION OF FINANCIAL ASSISTANCE

References are made to the announcements of China Healthwise Holdings Limited (the “**Company**”) dated 19 March 2019 and 19 March 2020 (the “**Announcements**”) in relation to the granting of the Facilities of up to a principal amount of HK\$49.5 million to Customer C for a term of 12 months from the date of drawdown of the Loan and the extension of the repayment date of the Facilities for 2 years from 19 March 2020 to 19 March 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company would like to provide the following supplemental information to the shareholders of the Company and potential investors.

INFORMATION ON CUSTOMER C

New Horizon Wireless Technology Limited is a company incorporated in the British Virgin Islands with limited liability and its principal activity is investment holding. The ultimate beneficial owner of Customer C is Mr. Liu Ruopeng. To the best of the knowledge, information and belief of the Directors having made all reasonable enquires, Customer C and its ultimate beneficial owner are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 26 March 2020

As at the date of this announcement, the Executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.