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CHINA HEALTHWISE HOLDINGS LIMITED
中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

VOLUNTARY ANNOUNCEMENT
CHANGE IN SHAREHOLDING INTERESTS OF THE COMPANY

This is a voluntary announcement made by China Healthwise Holdings Limited (the “**Company**”) to inform its shareholders and potential investors in relation to the change in shareholding interests of the Company.

The board of directors (the “**Board**”) of the Company was informed that, on 31 January 2019, Lung Cheong Investment Limited sold 775,332,240 shares in the Company, representing 9.10% of the issued share capital of the Company, to Eternity Finance Group Limited (“**Eternity Finance**”) (the “**Sale and Purchase of Shares**”).

Eternity Finance is wholly owned by Riche (BVI) Limited, which in turn is wholly owned by Eternity Investment Limited (a company incorporated in Bermuda with limited liability and its issued shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under stock code: 764). Prior to the completion of the Sale and Purchase of Shares, Eternity Finance held 708,396,000 shares in the Company, representing 8.31% of the issued share capital of the Company.

Upon completion of the Sale and Purchase of Shares, Lung Cheong Investment Limited does not hold any shares in the Company and Eternity Finance holds 1,483,728,240 shares in the Company, representing 17.41% of the issued share capital of the Company. Accordingly, Eternity Finance becomes a substantial shareholder of the Company (as defined under the Rules Governing the Listing of Securities on the Stock Exchange).

The Board does not expect the Sale and Purchase of Shares to have any significant impact on the business operations and the composition of the management of the Company and its subsidiaries.

By order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 31 January 2019

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.