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**CHINA HEALTHWISE HOLDINGS LIMITED**  
**中國智能健康控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 348)**

**COMPLETION OF  
DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO  
DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF  
THE DISPOSAL COMPANIES AND THE SALE LOAN**

Reference is made to the announcement (the “**Announcement**”) of China Healthwise Holdings Limited (the “**Company**”) dated 14 December 2018 in relation to, among other things, the Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined.

The Board is pleased to announce that all the conditions precedent under the SPA have been fulfilled and Completion took place on 30 January 2019. Upon Completion, the Company ceased to own any interests in each of the Disposal Companies. Each member of the Disposal Group ceased to be a subsidiary of the Company and their results, assets and liabilities will no longer be consolidated into the financial statements of the Company.

By order of the Board  
**China Healthwise Holdings Limited**  
**Lei Hong Wai**  
*Chairman and Executive Director*

Hong Kong, 30 January 2019

*As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.*