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## **CHINA HEALTHWISE HOLDINGS LIMITED** **中國智能健康控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 348)**

### **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size for trading in the Shares on the Stock Exchange will be changed from 2,000 Shares to 50,000 Shares with effect from 9:00 a.m. on Wednesday, 13 February 2019. The expected timetable for such change in board lot size is set out below.

Global Mastermind Securities Limited has been appointed as an agent to provide matching services on a best effort basis to those Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Wednesday, 13 February 2019 to 4:00 p.m. on Tuesday, 5 March 2019 (both dates inclusive).

Shareholders may, during the period from Friday, 25 January 2019 to Thursday, 7 March 2019 (both days inclusive) between 9:00 a.m. and 4:30 p.m. on any business day, submit their existing share certificates in the colour of blue in board lots of 2,000 Shares each to the Share Registrar to exchange for new share certificates in the colour of green in board lots of 50,000 Shares each. All existing share certificates in board lots of 2,000 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes.

The Board announces that the board lot size for trading in the Shares on the Stock Exchange will be changed from 2,000 Shares to 50,000 Shares each with effect from 9:00 a.m. on Wednesday, 13 February 2019.

The Shares are currently traded in board lots of 2,000 Shares each and the market value per board lot of the Shares was HK\$100 (based on the closing price of HK\$0.05 per Share as quoted on the Stock Exchange on the date of this announcement). The Board believes that the change in board lot size may save the transaction and registration costs incurred by the Shareholders and potential investors. Upon the change in board lot size becoming effective, the Shares will be traded in board lots of 50,000 Shares each and the estimated market value per board lot of the Shares will be HK\$2,500 (based on the closing price of HK\$0.05 per Share as quoted on the Stock Exchange on the date of this announcement).

The change in board lot size will not result in any change in the relative right of the Shareholders. The Board is of the opinion that the change in board lot size is in the interests of the Company and the Shareholders as a whole.

## **ODD LOT ARRANGEMENTS**

In order to facilitate the trading of odd lots, if any, of the Shares, the Company has appointed Global Mastermind Securities Limited as an agent to provide matching service, on a best effort basis, to those Shareholders who wish to top up or sell their holding of odd lots of the Shares at the relevant market price per Share and the matching period commences from 9:00 a.m. on Wednesday, 13 February 2019 to 4:00 p.m. on Tuesday, 5 March 2019 (both dates inclusive). Shareholders who wish to take advantage of this facility either to dispose of their odd lots of the Shares or top up to a full board lot may, directly or through their brokers, contact Mr. Lee Geng Rong of Global Mastermind Securities Limited at 25/F, Nam Wo Hong Building, 148 Wing Lok Street, Sheung Wan, Hong Kong at (852) 2763 3919 during office hours within the aforesaid period.

Shareholders should note that there is no guarantee provided for the matching of the sale and purchase of odd lots of the New Shares.

## **FREE EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders may, during the period from Friday, 25 January 2019 to Thursday, 7 March 2019 (both days inclusive) between 9:00 a.m. and 4:30 p.m. on any business day, submit their existing share certificates in the colour of blue in board lots of 2,000 Shares each to the Share Registrar, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, to exchange, at the expense of the Company, for new share certificates in the colour of green in board lots of 50,000 Shares each. Thereafter, each existing share certificate in board lots of 2,000 Shares each will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each existing share certificate cancelled or each new share certificate in board lots of 50,000 Shares issued, whichever the number of share certificates involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by Shareholders within 10 business days after delivery of the existing share certificates to the Share Registrar for exchange purpose.

With effect from Tuesday, 5 March 2019, all new share certificates issued in the colour of green will represent Shares trading in board lots of 50,000 Shares each. All existing share certificates in the colour of blue in board lots of 2,000 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes.

## EXPECTED TIMETABLE

Set out below is the expected timetable for the change in board lot size, where all times and dates refer to Hong Kong local times and dates:

<b>Event</b>	<b>Time and date</b>
First day of free exchange of the existing share certificates in board lots of 2,000 Shares each for new share certificates in board lots of 50,000 Shares each . . . . .	Friday, 25 January 2019
Last day for trading of the Shares in board lots of 2,000 Shares each in the original counter . . . . .	Tuesday, 12 February 2019
Effective date of the change in board lot size from 2,000 Shares to 50,000 Shares each . . . . .	Wednesday, 13 February 2019
Original counter for trading in the Shares in board lots of 2,000 Shares each becomes counter for trading in the Shares in board lots of 50,000 Shares each. . . . .	9:00 a.m. on Wednesday, 13 February 2019
Temporary counter for trading in the Shares in board lots of 2,000 Shares each opens . . . . .	9:00 a.m. on Wednesday, 13 February 2019
First day of parallel trading in the Shares (in board lots of 2,000 Shares each and in board lots of 50,000 Shares each) . . . . .	9:00 a.m. on Wednesday, 13 February 2019
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares . . . . .	9:00 a.m. on Wednesday, 13 February 2019
Temporary counter for trading in the Shares in board lots of 2,000 Shares each closes. . . . .	4:00 p.m. on Tuesday, 5 March 2019
Last day of parallel trading in the Shares (in board lots of 2,000 Shares each and in board lots of 50,000 Shares each) . . . . .	4:00 p.m. on Tuesday, 5 March 2019
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares . . . . .	4:00 p.m. on Tuesday, 5 March 2019
Last day for free exchange of existing share certificates in board lots of 2,000 Shares each for new share certificates in board lots of 50,000 Shares each . . . . .	Thursday, 7 March 2019

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

“Board”	the board of Directors
“Company”	China Healthwise Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the Shares are listed on the Main Board of the Stock Exchange under stock code: 348
“Director(s)”	the director(s) of the Company
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Share(s)”	the ordinary share(s) of HK\$0.1 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the issued Share(s)
“Share Registrar”	Tricor Abacus Limited, the Company’s share registrar
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

By order of the Board  
**China Healthwise Holdings Limited**  
**Lei Hong Wai**  
*Chairman and Executive Director*

Hong Kong, 18 January 2019

*As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.*