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CHINA HEALTHWISE HOLDINGS LIMITED
中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 14 JANUARY 2019
AND
TERMINATION OF THE CAPITAL REORGANISATION AND
THE CHANGE IN BOARD LOT SIZE**

RESULTS OF THE EGM

The Board announces that the special resolution proposed at the EGM held on 14 January 2019 was not passed by the Shareholders by way of poll.

TERMINATION OF THE CAPITAL REORGANISATION AND THE CHANGE IN BOARD LOT SIZE

As disclosed in the Circular, the Capital Reorganisation is conditional upon, among other things, the passing of the special resolution by the Shareholders to approve the Capital Reorganisation at the EGM. Since the special resolution for approving the Capital Reorganisation was not passed, the Capital Reorganisation has not become unconditional. As such, the Capital Reorganisation and Change in Board Lot Size will not proceed. The expected timetable on trading arrangement relating to the Capital Reorganisation and Change in Board Lot Size as set out in the Circular will not come into effect.

Given that the value of each board lot of Shares is currently below HK\$2,000 taking into account the minimum transaction costs for a securities trade, the Company intends to implement a change in board lot size for the trading of Shares with revised terms with reference to the then prevailing market price of the Shares. Further announcement(s) will be made in this respect as and when appropriate.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) both dated 21 December 2018 issued by China Healthwise Holdings Limited (the “**Company**”) in relation to, among other things, the Capital Reorganisation and Change in Board Lot Size. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

RESULTS OF THE EGM

The Board announces that the special resolution proposed at the EGM was not passed by the Shareholders by way of poll at the EGM held on 14 January 2019. The Company's branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at 9 January 2019, being the latest date for lodging transfer of Shares in order to be qualified for attending and voting at the EGM, the total number of issued Shares was 8,521,308,360 Shares. As disclosed in the Circular, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the relevant resolution proposed at the EGM to approve the Capital Reorganisation. Accordingly, the total number of Shares entitling the Shareholders to attend and vote at the EGM was 8,521,308,360 Shares. There was no Shareholder who was entitled to vote only against the resolution proposed at the EGM.

The poll results in respect of the special resolution at the EGM are as follows:

Special Resolution	Number of Shares <i>(Approximate percentage)</i>	
	For	Against
To approve the Capital Reorganisation and the transactions contemplated thereunder as set out in the Notice.	1,728,105,360 (64.81%)	938,116,000 (35.19%)

Please refer to the Notice for the full text of the above special resolution.

As less than 75% of the votes were cast in favour of the above resolution, the above resolution was not passed as special resolution of the Company.

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By order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 14 January 2019

As at the date of this announcement, the Executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; the Non-executive Director is Mr. Diao Yunfeng; and the Independent Non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.