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CHINA HEALTHWISE HOLDINGS LIMITED **中國智能健康控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of China Healthwise Holdings Limited (the “**Company**”) hereby announces that on 24 April 2018 (the “**Date of Grant**”), a total of 340,000,000 share options (the “**Share Options**”) to subscribe for 340,000,000 ordinary shares of HK\$0.10 each of the Company (the “**Share**”) were granted to the eligible participants (the “**Grantees**”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 14 September 2012.

Details of the Share Options granted are as follows:

Date of grant	:	24 April 2018
Number of Share Options granted	:	340,000,000 Share Options
Exercise price of Share Options granted	:	HK\$0.121 per Share, representing the highest of (i) the closing price of HK\$0.117 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of the Grant; (ii) the average closing price of HK\$0.121 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of the Share of HK\$0.10
Closing price of the Share on the Date of Grant	:	HK\$0.117 per Share
Validity period of the Share Options	:	From the Date of Grant to 23 April 2019 (both days inclusive)

The Share Options are granted to the following executive directors of the Company:

Name of executive director	Number of Share Options granted
Mr. Lei Hong Wai (<i>Chairman</i>)	85,000,000
Mr. Leung Alex (<i>Vice Chairman</i>)	85,000,000
Mr. Tse Chi Keung	85,000,000
Ms. Lo Ming Wan	85,000,000

The grant of the Share Options to the executive directors of the Company has been approved by the independent non-executive directors of the Company.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules).

By order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 24 April 2018

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Mr. Tse Chi Keung, Mr. Lee Chan Wah and Ms. Lo Ming Wan; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Wong Tak Chuen, Mr. Lai Hok Lim and Mr. Lien Wai Hung.