

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Healthwise Holdings Limited	_
Date Submitted	02/01/2019	_

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>348</u> Description :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00						
Increase/(decrease)									
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00						
(2) Stock code :Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month			<u> </u>						

2. Preference Shares			
Stock code : 348 Descri	ption :	-	_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)			
Balance at close of the month	40	<u>USD100,000</u>	USD4,000,000.00

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,500,000,000.00 USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,521,308,360			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	8,521,308,360			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0	_		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options						
scheme adopted						
on 14 Sept						
2012						
Ordinary shares	-	-	-	-	-	340,000,000
(Note 1)						
(
2 -						
<u> </u>						
shares	-		-		-	-
(Note 1)						
3						
(/ /)						
shares	-	-	-	-	-	_
(Note 1)						
		Тс	otal A. (Ordin	nary shares)	-	
			(Prefere	ence shares)		
			•	Other class)		
T-4-1 f 1		c		Stiler class)		
Total funds raised dur		f from exercise o	1			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
				-		
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		-	- - -			
(if applicable) (dd/mm/yyyy)		()				
2	_					
					_	
(/ /) Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	-			
Subscription price EGM approval date (if applicable)		-	-			
(dd/mm/yyyy)3.	(/	/)	-			
<u>. </u>	_					
		-	-	-	-	-
(/ /)						
Stock code (if listed)		-	-			
Class of shares issuable (Note 1)		_				
Subscription price		-	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
4	_					
	_					
(/ /)						
Stock code (if listed)		-				
Class of shares			-			
		-	-			
Subscription price EGM approval date		-	-			
(if applicable)	(/	/)	-			
			Total B. (Ordin	ary shares)	-	
			(Prefere	nce shares) Dther class)	-	
			(0	Other class)	-	

Convertibles (i.e. Convertible i	nto Sharas of the	Issuer which are to	he Listed)	For Main	Board and GEI	M listed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)			-			
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3						
<u> </u>						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	-
			. ()	Other class)	-	-
			× ×	/		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	-	-
	-	
shares (Note 1)		-
3		
	-	
	-	
shares (Note 1)	-	-
	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Type of Issue 1. Rights issue At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 1. Rights issue At price: $\frac{State}{currency}$ Issue and alloment $\binom{(1/)}{}$ 2. Open offer At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 2. Open offer At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 3. Placing At price: $\frac{State}{currency}$ Class of shares issuable $Ordinary$ 3. Placing At price: $\frac{State}{currency}$ Class of shares issuable $Ordinary$ 4. Bonus issue Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(Ad'mm'yyyy)}$ 4. Bonus issue Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(Ad'mm'yyyy)}$ 4. Bonus issue Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(Ad'mm'yyyy)}$		her Movements in Is	isued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	which may be
1. Rights issue At price : State currency Issue and allotment date : (dd/nm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : (dd/nm/yyyy) 3. Placing At price : State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) 4. Bonus issue Issue and allotment date : (dd/nm/yyyy) 4. Bonus issue Issue and allotment date : (dd/nm/yyyy)		Type of Issue				
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2. Open offer At price: State 2. Open offer At price: State Issue and allotment $(//)$ date: $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy) EGM approval date:	1.	Rights issue		(/ /)		
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2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Glass of shares issuable ordinary (Note 1) Class of shares issuable Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ Bonus issue Class of shares issuable (d/mm/yyyy) Class of shares issuable (d/mm/yyyy) 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(-//)$ Elass of shares issuable date : $(d/mm/yyyy)$						
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)				.		
Image: State (dd/mm/yyyy) Image: State (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) Image: Generative date : (dd/mm/yyyy) Image: Generative date : (dd/mm/yyyy) Image: Generative date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) Image: Generative date : (dd/mm/yyyy) Image: Generative date issue Issue and allotment (//) Image: Generative date issue Image: Generative date issue Issue and allotment (//) Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue Image: Generative date issue	2.	Open offer		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment (//) $\frac{\text{GM}}{\text{date}}$: $(\frac{d}{\text{dmm/yyyy}})$ EGM approval date: (//) $\frac{\text{Class of shares issuable}}{(\frac{1}{1})}$ - 4. Bonus issue Issue and allotment (//) Issue and allotment (///) EGM approval date: (//) $\frac{1}{(\frac{1}{1})}$ EGM approval date: (//) $\frac{1}{(\frac{1}{1})}$ EGM approval date: (//)				(/ / _)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(//)$ Bonus issue EGM approval date: $(//)$ - - 4. Bonus issue Class of shares issuable $(//)$ - - Issue and allotment $(//)$ Issue and allotment $(//)$ - - EGM approval date: $(//)$ - - - Issue and allotment $(//)$ Issue and allotment $(//)$ - - EGM approval date: $(//)$ EGM approval date: $(//)$ - -						
 3. Placing At price : currency — losse and almoniand date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) —				Ordinary		
In the proven date: (dd/mm/yyyy) Class of shares issuable	3.	Placing	At price : State	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)				<u>-</u>		
	4.	Bonus issue		(/ /)		
				(/ /)		

Type of Issue Type of Issue Class of shares issuable Class of shares issuable S. Scrip dividend At price : State Summary constraints Class of shares issuable Class of shares Class of shares issuable (dd/mm/yyy) EGM approval date: (dd/mm/yyy) Class of shares issuable (dd/mm/yyy) EGM approval date: <tr< th=""><th>issuers of new of issuer h may be l pursuan eto as at we of the nonth</th></tr<>	issuers of new of issuer h may be l pursuan eto as at we of the nonth
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3. Schp drivend At price : currency	
$(dd'mm/yyyy) = \frac{1}{(dd'mm/yyyy)}$ $(dd'mm/yyyy) = \frac{1}{(dd'mm'yyyy)}$ $(dd'mm'yyyy) = \frac{1}{(dd'mm'yyyy)}$	
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) - 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) - 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) - 8. Consideration issue At price : State currency Issue and allotment $(-/-/)$ Issue and allotment date : $(d//mm/yyyy)$ EGM approval date: $(-/-/-)$	_
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EGM approval date: $(//)$ (dd/mm/yyyy)	
7. Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$	
7. Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} = \frac{-}{(Note \ l)}$ 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{-}{(\text{dd/mm/yyyy})}$ EGM approval date: $(-/-/-)$	
8. Consideration issue At price : State currency $-$ Issue and allotment $(-/-/-)$ date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$	
8. Consideration issue At price : State currency — Issue and allotment $(-/-/-)$ EGM approval date: $(-/-/-)$	-
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date:	
EGITI uppiovai auto.	
-	

shares of issuer shares of issue issued during the which may be					For Main	Board and GEM	listed issuers
Class of shares issuable 9. Capital reorganisation Class of shares issuable 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State 10. Other (Please specify) At price : (Pl						issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) (//) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency (Note 1) 10. Other (Please specify) At price : State currency (State : (dd/mm/yyyy)) 10. Other (Please specify) At price : State currency (Note 1) 10. Other (Please specify) At price : State currency (Note 1) 11. Total E. (Ordinary shares) (Preference shares)		Type of Issue					
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					able		
10. Other At price : State - </td <td>9.</td> <td></td> <td></td> <td></td> <td>(/ /)</td> <td></td> <td></td>	9.				(/ /)		
10. Other (Please specify) At price : State currency - Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) - - - Total E. (Preference shares) - -					(/ /)	_	_
10. Other (Please specify) At price : State currency - Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) - - - Total E. (Preference shares) - -							
date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					able		
Image: Contraction of the date.	10		At price : State		(/ /)		
(Preference shares)					(/ /)		<u> </u>
(Preference shares)				Total E	(Ordinary charac		
				Total E.	(Preference shares	5)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
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Submitted by: Lo Ming Wan

Title:Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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