



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Healthwise Holdings Limited

Date Submitted 01/08/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 348 Description : -

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>HK\$0.10</u>                  | <u>HK\$1,000,000,000.00</u>                     |
| Increase/(decrease)                 | <u>-</u>               |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>HK\$0.10</u>                  | <u>HK\$1,000,000,000.00</u>                     |

(2) Stock code : - Description : -

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>-</u>               | <u>-</u>                         | <u>-</u>                                        |
| Increase/(decrease)                 | <u>-</u>               |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>-</u>               | <u>-</u>                         | <u>-</u>                                        |

## 2. Preference Shares

|                                     |            |                          |                                        |                                                       |
|-------------------------------------|------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <b>348</b> | Description :            | -                                      |                                                       |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <b>40</b>  | <b>USD100,000</b>        | <b>USD4,000,000.00</b>                 |                                                       |
| Increase/(decrease)                 | -          | -                        | -                                      |                                                       |
| Balance at close of the month       | <b>40</b>  | <b>USD100,000</b>        | <b>USD4,000,000.00</b>                 |                                                       |

## 3. Other Classes of Shares

|                                     |   |                                |                                        |                                                       |
|-------------------------------------|---|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | - | Description :                  | -                                      |                                                       |
|                                     |   | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | - | -                              | -                                      |                                                       |
| Increase/(decrease)                 | - | -                              | -                                      |                                                       |
| Balance at close of the month       | - | -                              | -                                      |                                                       |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$1,000,000,000.00**  
**USD4,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 8,521,308,360          | -   | -                       | -                              |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | 8,521,308,360          | -   | -                       | -                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. Share options scheme adopted on 14 Sept 2012<br>Ordinary shares<br>(Note 1)                           | -                         | -         | -                          | -      | -                                                                    | 340,000,000                                                                               |
| 2. -<br><br>( / / )<br>shares<br>(Note 1)                                                                | -                         | -         | -                          | -      | -                                                                    | -                                                                                         |
| 3. -<br><br>( / / )<br>shares<br>(Note 1)                                                                | -                         | -         | -                          | -      | -                                                                    | -                                                                                         |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | -                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | -                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | -                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | -                                                                    |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                         | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-------------------------------------------------|-------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. _____<br>_____                                                                                                                                                                                | -                                  | -                                               | -                             | -                                         | -                                                                                      | -                                                                                                           |
| ( )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( )         |                                    | -                                               |                               |                                           |                                                                                        |                                                                                                             |
| 2. - _____<br>_____                                                                                                                                                                              | -                                  | -                                               | -                             | -                                         | -                                                                                      | -                                                                                                           |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                    | -                                               |                               |                                           |                                                                                        |                                                                                                             |
| 3. - _____<br>_____                                                                                                                                                                              | -                                  | -                                               | -                             | -                                         | -                                                                                      | -                                                                                                           |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                    | -                                               |                               |                                           |                                                                                        |                                                                                                             |
| 4. - _____<br>_____                                                                                                                                                                              | -                                  | -                                               | -                             | -                                         | -                                                                                      | -                                                                                                           |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                    | -                                               |                               |                                           |                                                                                        |                                                                                                             |
| Total B. (Ordinary shares) _____                                                                                                                                                                 |                                    |                                                 |                               |                                           | -                                                                                      |                                                                                                             |
| (Preference shares) _____                                                                                                                                                                        |                                    |                                                 |                               |                                           | -                                                                                      |                                                                                                             |
| (Other class) _____                                                                                                                                                                              |                                    |                                                 |                               |                                           | -                                                                                      |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | -                              |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | -                                                                    |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | -                                                                    |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | -                                                                    |                                                                                           |



## Other Movements in Issued Share Capital

| Type of Issue   |                                         |                                                    |                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-----------------------------------------|----------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )                                                              |                                                                                           |
|                 |                                         | EGM approval date: (dd/mm/yyyy)                    | ( / / )                                         |                                                                      |                                                                                           |
|                 |                                         |                                                    |                                                 | -                                                                    | -                                                                                         |
| 2. Open offer   | At price : State currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )                                                              |                                                                                           |
|                 |                                         | EGM approval date: (dd/mm/yyyy)                    | ( / / )                                         |                                                                      |                                                                                           |
|                 |                                         |                                                    |                                                 | -                                                                    | -                                                                                         |
| 3. Placing      | At price : State currency _____ - _____ | Class of shares issuable Ordinary<br>(Note 1)      | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )                                                              |                                                                                           |
|                 |                                         | EGM approval date: (dd/mm/yyyy)                    | ( / / )                                         |                                                                      |                                                                                           |
|                 |                                         |                                                    |                                                 | -                                                                    | -                                                                                         |
| 4. Bonus issue  |                                         | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )                                                              |                                                                                           |
|                 |                                         | EGM approval date: (dd/mm/yyyy)                    | ( / / )                                         |                                                                      |                                                                                           |
|                 |                                         |                                                    |                                                 | -                                                                    | -                                                                                         |

For Main Board and GEM listed issuers

|               |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto                                                                                                                              | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|---------------|----------------------|---------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|---|
| Type of Issue |                      |                           |   |                                                                                                                                                                                                   |                                                                                           |   |
| 5.            | Scrip dividend       | At price : State currency | - | <p style="text-align: center;">-</p> <p>Class of shares issuable (Note 1) _____ - _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | -                                                                                         | - |
| 6.            | Repurchase of shares |                           |   | <p>Class of shares repurchased (Note 1) _____ - _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                          | -                                                                                         | - |
| 7.            | Redemption of shares |                           |   | <p>Class of shares redeemed (Note 1) _____ - _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                               | -                                                                                         | - |
| 8.            | Consideration issue  | At price : State currency | - | <p>Class of shares issuable (Note 1) _____ - _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( - / - / - )</p> <p>EGM approval date: (dd/mm/yyyy) ( - / - / - )</p>                          | -                                                                                         | - |



For Main Board and GEM listed issuers

|                            |                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|----------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                    |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____ - _____<br>(Note 1) |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)            | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)                    | ( / / )                                                              |                                                                                           |
|                            |                                                    | -                                                                    | -                                                                                         |
| 10. Other (Please specify) | Class of shares issuable _____ - _____<br>(Note 1) |                                                                      |                                                                                           |
|                            | At price : State currency _____                    | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )                                                                                   |
|                            |                                                    | EGM approval date: (dd/mm/yyyy)                                      | ( / / )                                                                                   |
|                            |                                                    | -                                                                    | -                                                                                         |
|                            |                                                    | Total E. (Ordinary shares)                                           | -                                                                                         |
|                            |                                                    | (Preference shares)                                                  | -                                                                                         |
|                            |                                                    | (Other class)                                                        | -                                                                                         |

|                                                                                                                         |     |   |
|-------------------------------------------------------------------------------------------------------------------------|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|                                                                                                                         | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

-

Submitted by: Lo Ming Wan

Title: Director and Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*