

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Healthwise Holdings Limited	-
Date Submitted	01/06/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	_HK\$0.10_	HK\$1,000,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	<u>-</u>		

iption :	-	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
40	USD100,000	USD4,000,000.00
40	USD100,000	USD4,000,000.00
	No. of preference shares 40 -	Par value Par value No. of preference (State shares currency) 40 USD100,000 -

3. Other Classes of Shares

Stock code :Descri	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00 USD4,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,521,308,360	-		<u>-</u>
Increase/ (decrease) during the month	<u>-</u>	-	_ <u>_                                   </u>	
Balance at close of the month	8,521,308,360			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options						
scheme adopted						
on 14 Sept						
2012						
Ordinary shares	-	-	-	-	-	340,000,000
$\frac{1}{(Note 1)}$						
(1000 1)						
2						
<u> </u>						
shares	-				-	-
(Note 1)						
3						
shares	_	_	_	-	-	_
(Note 1)						
(10000 1)		Т	otal A. (Ordin	ary shares)	_	
		IX.		ence shares)		
<b>T</b> , 10 1 1 1 1	•	с ·	,	Other class)		
Total funds raised du		from exercise of	ot			
options (State currenc	;y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
				-		
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		-	- - -			
(if applicable) (dd/mm/yyyy)		()				
2	_					
					_	
( / / ) Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	-			
Subscription price EGM approval date (if applicable)		-	-			
(dd/mm/yyyy)3.	( /	/ )	-			
<u>.                                    </u>	_					
		-	-	-	-	-
( / / )						
Stock code (if listed)		-	-			
Class of shares issuable (Note 1)		_				
Subscription price		-	-			
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
4	_					
	_					
( / / )						
Stock code (if listed)		-				
Class of shares			-			
		-	-			
Subscription price EGM approval date		-	-			
(if applicable)	( /	/ )	-			
			Total B. (Ordin	ary shares)	-	
			(Prefere	nce shares) Dther class)	-	
			(0	Other class)	-	

Convertibles (i.e. Convertible i	nto Sharas of the	Issuer which are to	be Listed)	For Main	Board and GEI	M listed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
Stock code (if listed)						-
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3						
<u> </u>						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · ·	,		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	-
			<b>`</b> ()	Other class)	-	-
			× ×	/		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
shares (Note 1)	-	-
	-	
shares (Note 1)		-
3		
	-	
	-	
shares (Note 1)	-	-
	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Type of Issue         1. Rights issue       At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 1. Rights issue       At price: $\frac{State}{currency}$ Issue and alloment $\binom{(1/)}{}$ 2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $Ordinary$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $Ordinary$ 4. Bonus issue       Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(dd'mm'yyyy)}$ 4. Bonus issue       Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(dd'mm'yyyy)}$ 4. Bonus issue       Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(dd'mm'yyyy)}$		her Movements in Is	isued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	which may be
1. Rights issue       At price : State currency       Issue and allotment date : (dd/nm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (///)          2. Open offer       At price : State currency       Issue and allotment date : (dd/nm/yyyy)          3. Placing       At price : State currency       Class of shares issuable (///)           4. Bonus issue       Class of shares issuable (///)            4. Bonus issue       Class of shares issuable (///)            4. Bonus issue       Sate dallotment date : (///)            4. Bonus issue       Class of shares issuable (///)		Type of Issue				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)				<del>.</del>		
2. Open offer       At price: State          2. Open offer       At price: State          Issue and allotment $(//)$ date: $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares issuable         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (ld/mm/yyyy)       EGM approval date:         (ld/mm/yyyy)       EGM approval date:         (ld/mm/yyyy)       EGM approval date:	1.	Rights issue		( / / )		
2. Open offer       At price : State currency        Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Gass of shares issuable ordinary (Note 1)       Class of shares issuable ordinary (Note 1)          3. Placing       At price : State currency        Issue and allotment date : $(d/mm/yyyy)$ Bonus issue       Class of shares issuable ordinary (Note 1)       Class of shares issuable ordinary (Note 1)          4. Bonus issue       Class of shares issuable ordinary (Note 1)           Gass of shares issuable ordinary (Note 1)            4. Bonus issue       Eass of shares issuable ordinary (Note 1)           EGM approval date: (d/mm/yyyy)            EGM approval date: (d/mm/yyyy)       EGM approval date: (// )				( / / )		
2. Open offer       At price : State currency        Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Glass of shares issuable ordinary (Note 1)       Class of shares issuable Ordinary (Note 1)          3. Placing       At price : State currency        Issue and allotment date : $(d/mm/yyyy)$ Bonus issue       Class of shares issuable (d/mm/yyyy)       Class of shares issuable (d/mm/yyyy)           4. Bonus issue       Issue and allotment date : $(d/mm/yyyy)$ 4. Bonus issue       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(-//)$ Elass of shares issuable date : $(d/mm/yyyy)$						
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)				<del>.</del>		
Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (//)         Image: Generative date : (dd/mm/yyyy)       Image: Generative date : (dd/mm/yyyy)       Image: Generative date : (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (//)       Image: Generative date : (dd/mm/yyyy)         Image: Generative date issue       Issue and allotment (//)       Image: Generative date issue         Image: Generative date issue       Issue and allotment (//)       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue       Ima	2.	Open offer		( / / )		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Issue and allotment (//) $\frac{\text{GM}}{\text{date}}$ : $(\frac{d}{\text{dmm/yyyy}})$ EGM approval date: (//) $\frac{\text{Class of shares issuable}}{(\frac{1}{1})}$ -         4. Bonus issue       Issue and allotment (//)         Issue and allotment (///)       EGM approval date: (//) $\frac{1}{(\frac{1}{1})}$ EGM approval date: (//) $\frac{1}{(\frac{1}{1})}$ EGM approval date: (//)				( / / _)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Issue and allotment $(//)$ Bonus issue       EGM approval date: $(//)$ -       -         4. Bonus issue       Class of shares issuable $(//)$ -       -         Issue and allotment $(//)$ Issue and allotment $(//)$ -       -         EGM approval date: $(//)$ -       -       -         Issue and allotment $(//)$ Issue and allotment $(//)$ -       -         EGM approval date: $(//)$ EGM approval date: $(//)$ -       -						
<ul> <li>3. Placing At price : currency — losse and almoniand date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) —</li></ul>				Ordinary		
In the proven date:       (dd/mm/yyyy)         Class of shares issuable	3.	Placing	At price : State	( / / )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )				( / / )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)				<u>-</u>		
	4.	Bonus issue		( / / )		
				( / / )		

Type of Issue				For	Mai	n Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
S. Scrip dividend       At price:       State currency       Issue and allotment date: $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment date: $(///)$ EGM approval date: $(///)$ .       .         G. Repurchase of shares       Class       of cancellation date:       .         G. Repurchase of shares       Class       of cancellation date:       .         G. Repurchase of shares       Class       of cancellation date:       .         G. Repurchase of shares       Class       of shares       .       .         Class       of shares       .       .       .         7. Redemption of shares       Class       of shares       .       .         7. Redemption of shares       Class of shares       .       .       .         8. Consideration issue       At price:       State currency       .       .         8. Consideration issue       At price:       State currency       .       .       .         8. Consideration issue       At price:       State currency       .       .       .         8. Consideration issue       At price:       State currency       .       .       .		Type of Issue					
S. Scrip dividend       At price:       State currency       Issue and allotment date: $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment date: $(///)$ EGM approval date: $(///)$ .       .         G. Repurchase of shares       Class       of cancellation date:       .         G. Repurchase of shares       Class       of cancellation date:       .         G. Repurchase of shares       Class       of cancellation date:       .         G. Repurchase of shares       Class       of shares       .       .         Class       of shares       .       .       .         7. Redemption of shares       Class       of shares       .       .         7. Redemption of shares       Class of shares       .       .       .         8. Consideration issue       At price:       State currency       .       .         8. Consideration issue       At price:       State currency       .       .       .         8. Consideration issue       At price:       State currency       .       .       .         8. Consideration issue       At price:       State currency       .       .       .							
3. Stip uvidend       At price : currency				<del>_</del>			
(dd/mm/yyyy)	5.			( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares         redeemed (Note 1)       Redemption date : $(///)$ 7. Redemption of shares       Class of shares         (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment (-/-/-)         Gas porval date: $(-/-/-)$ EGM approval date: $(-/-/-)$			EGM approval date: (dd/mm/yyyy)	( / /	)	-	_
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares         redeemed (Note 1)       Redemption date : $(///)$ 7. Redemption of shares       Class of shares         (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment (-/-/-)         Gas porval date: $(-/-/-)$ EGM approval date: $(-/-/-)$							
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares shares $Class of shares Redemption date : (//)(dd/mm/yyyy)EGM approval date: (//)(//)8. Consideration issue At price : \frac{State}{currency}EGM approval date: (-/-/)(dd/mm/yyyy)EGM approval date: (-/-/)EGM approval date: (-/-/)$							
Class of shares	6.			( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)          8. Consideration issue At price : State currency          Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(-/-/-)$				( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)          8. Consideration issue At price : State currency          Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(-/-/-)$							
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (-/-/-)							
8. Consideration issue At price : State Issue and allotment $(-/-/-)$ B. Consideration issue At price : State Issue and allotment $(-/-/-)$ B. Consideration issue At price : Class of shares issuable Issue and allotment $(-/-/-)$ B. Consideration issue At price : Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency $-$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency $-$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(-/-/-)$							
8. Consideration issue At price : currency date : (dd/mm/yyyy)       EGM approval date:							
EGIT upprovir dute.	8.			( - / - / -	- )		
				( - / - / -	- )		

shares of issuer shares of issue issued during the which may be					For Main	Board and GEM	listed issuers
Class of shares issuable 9. Capital reorganisation Class of shares issuable 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State 10. Other (Please specify) At price : (Pl						issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation       Issue and allotment (//) (dd/mm/yyyy)         EGM approval date: (d//mm/yyyy)       (//) (dd/mm/yyyy)         10. Other (Please specify)       At price : State currency (Note 1)         10. Other (Please specify)       At price : State currency (State : (dd/mm/yyyy))         10. Other (Please specify)       At price : State currency (Note 1)         10. Other (Please specify)       At price : State currency (Note 1)         11. Total E. (Ordinary shares)       (Preference shares)		Type of Issue					
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					able		
10. Other       At price : State       - </td <td>9.</td> <td></td> <td></td> <td></td> <td>( / / )</td> <td></td> <td></td>	9.				( / / )		
10. Other (Please specify)       At price : State currency       -       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       -       -       -         Total E. (Preference shares)       -       -					( / / )	_	_
10. Other (Please specify)       At price : State currency       -       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       -       -       -         Total E. (Preference shares)       -       -							
date : (dd/mm/yyyy)       EGM approval date:       (dd/mm/yyyy)					able		
Image: Contraction of the date.	10		At price : State		( / / )		
(Preference shares)					( / / )		<u> </u>
(Preference shares)				Total E	(Ordinary charac		
				Total E.	(Preference shares	5)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
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Submitted by: Lo Ming Wan

Title:Director and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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