

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017
For the month ended (dd/mm/yyyy) :	31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Healthwise Holdings Limited	
Date Submitted	02/01/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	_HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

iption :	-	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
40	USD100,000	USD4,000,000.00
40	USD100,000	USD4,000,000.00
	No. of preference shares 40 -	Par value Par value No. of preference (State shares currency) 40 USD100,000 -

3. Other Classes of Shares

Stock code :Descri	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00 USD4,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,101,308,360			
Increase/ (decrease) during the month				
Balance at close of the month	7,101,308,360			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
( / / )	-	-	-	-	-	-
(Note 1)						
2						
shares	-	_	-	-	-	-
(Note 1)						
(1,000 1)						
3						
shares						
	-					-
(Note 1)		т	stal (Ondin	om chance)		
		10	Dial A. (Oruli	ary shares)		
		_		Other class)		
Total funds raised du		from exercise o	of			
options (State currenc	;y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
				-		
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		-	- - -			
(if applicable) (dd/mm/yyyy)		()	-			
2	_					
					_	
( / / ) Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	-			
Subscription price EGM approval date (if applicable)		-	-			
(dd/mm/yyyy)3.	( /	/ )	-			
<u>.                                    </u>	_					
		-	-	-	-	-
( / / )						
Stock code (if listed)		-	-			
Class of shares issuable (Note 1)		_				
Subscription price		-	-			
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
4	_					
	_					
( / / )						
Stock code (if listed)		-				
Class of shares			-			
		-	-			
Subscription price EGM approval date		-	-			
(if applicable)	( /	/ )	-			
			Total B. (Ordin	ary shares)	-	
			(Prefere	nce shares) Dther class)	-	
			(0	Other class)	-	

Convertibles (i.e. Convertible i	nto Sharas of the	Issuer which are to	he Listed)	For Main	Board and GEI	M listed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
Stock code (if listed)						-
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3						
<u> </u>						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · ·	,		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	-
			<b>`</b> ()	Other class)	-	-
			× ×	/		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	-
	-	
	-	
( / / ) shares (Note 1)		-
	-	
( / / ) shares (Note 1)		_
Total D. (Ordinary shares)		
(Preference shares) (Other class)	-	

Type of Issue         1. Rights issue       At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 1. Rights issue       At price: $\frac{State}{currency}$ Issue and alloment $\binom{(1/)}{}$ 2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable ${(Note 1)}$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $Ordinary$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $Ordinary$ 4. Bonus issue       Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(dd'mm'yyyy)}$ 4. Bonus issue       Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(dd'mm'yyyy)}$ 4. Bonus issue       Class of shares issuable ${(Note 1)}$ Issue and alloment $\binom{(1/)}{(dd'mm'yyyy)}$		her Movements in Is	isued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	which may be
1. Rights issue       At price : State currency       Issue and allotment date : (dd/nm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (///)          2. Open offer       At price : State currency       Issue and allotment date : (dd/nm/yyyy)          3. Placing       At price : State currency       Class of shares issuable (///)           4. Bonus issue       Class of shares issuable (///)            4. Bonus issue       Class of shares issuable (///)            4. Bonus issue       Issue and allotment date : (dd/nm/yyyy)            4. Bonus issue       Issue and allotment date : (dd/nm/yyyy)		Type of Issue				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)				<del>.</del>		
2. Open offer       At price: State          2. Open offer       At price: State          Issue and allotment $(//)$ date: $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares issuable         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (ld/mm/yyyy)       EGM approval date:         (ld/mm/yyyy)       EGM approval date:         (ld/mm/yyyy)       EGM approval date:	1.	Rights issue		( / / )		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Class of shares issuable       Ordinary         (Note 1)       Issue and allotment       ( / / )         Bonus issue       Class of shares issuable       Ordinary         Class of shares issuable       ( / / )       Issue and allotment         (d/mm/yyyy)       EGM approval date:       ( / / )         Class of shares issuable       ( / / )         EGM approval date:       ( / / )         (Mote 1)       Issue and allotment         (At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment         ( dd/mm/yyyy)       Issue and allotment       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )				( / / )		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       (///)         Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       (//)         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Class of shares issuable       Ordinary         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Issue and allotment       (///)         Bonus issue       Class of shares issuable       Ordinary         Class of shares issuable       (///)       -         Guardian       Class of shares issuable       -         Class of shares issuable       (///)       -         EGM approval date:       (///)       -         Guardian       Class of shares issuable       -         Class of shares issuable       -       -         Guardian       Issue and allotment       (///)         Guardian       Issue and allotment       (///)         EGM approval date:       (///)       -         EGM approval date:       (///)       -						
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)				<del>.</del>		
Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (//)         Image: Generative date : (dd/mm/yyyy)       Image: Generative date : (dd/mm/yyyy)       Image: Generative date : (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (//)       Image: Generative date : (dd/mm/yyyy)         Image: Generative date issue       Issue and allotment (//)       Image: Generative date issue         Image: Generative date issue       Issue and allotment (//)       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue         Image: Generative date issue       Image: Generative date issue       Image: Generative date issue	2.	Open offer		( / / )		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Issue and allotment (//) $\frac{\text{GM}}{\text{date}}$ : $(\frac{d}{\text{dmm/yyyy}})$ EGM approval date: (//) $\frac{\text{Class of shares issuable}}{(\frac{1}{1})}$ -         4. Bonus issue       Issue and allotment (//)         Issue and allotment (///)       EGM approval date: (//) $\frac{1}{(\frac{1}{1})}$ EGM approval date: (//) $\frac{1}{(\frac{1}{1})}$ EGM approval date: (//)				( / / _)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Issue and allotment $(//)$ Bonus issue       EGM approval date: $(//)$ -       -         4. Bonus issue       Class of shares issuable $(//)$ -       -         Issue and allotment $(//)$ Issue and allotment $(//)$ -       -         EGM approval date: $(//)$ -       -       -         Issue and allotment $(//)$ Issue and allotment $(//)$ -       -         EGM approval date: $(//)$ EGM approval date: $(//)$ -       -						
<ul> <li>3. Placing At price : currency — losse and almoniand date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) —</li></ul>				Ordinary		
In the proven date:       (dd/mm/yyyy)         Class of shares issuable	3.	Placing	At price : State	( / / )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )				( / / )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						
	4.	Bonus issue		( / / )		
				( / / )		

Type of Issue         Class of shares issuable         (Nor I)         S. Serip dividend       At price:         Surrency       Issue and allotment         (Marr I)       Issue and allotment         (Marry)       (I / I - I)         G. Repurchase of       Class of shares         Class of shares          (dd/mm/yyyy)       EGM approval date:         (I / I - I)       (dd/mm/yyyy)         EGM approval date:       (I / I - I)         (dd/mm/yyyy)				For	<u>Mai</u>	n Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
S. Scrip dividend       At price:       State currency		Type of Issue					
S. Scrip dividend       At price:       State currency							
3. Supurvised       At price : currency							
Image: consideration issue At price:       State         Class of shares       Class of shares         Class of shares       Cancellation date:         Class of shares       Class of shares         Class of shares issuable          Class of shares issuable          Class of shares issuable          Redemption issue At price:       State         State       Class of shares issuable         Class of shares issuable          Redemption issue At price:       State         EGM approval date:       (-/-/-)         EGM approval date:       (-/-/-)         EGM approval date:       (-/-/-)	5.			( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	-	_
6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)							
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							
Both upper direction issue At price :       State currency	6.			( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (-/-/-) EGM approval date: $(-/-/-)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency							
8. Consideration issue At price : currency date : (dd/mm/yyyy)       EGM approval date:							
EGHT upproval date:	8.			( - / - /	- )		
				( - / - /	- )		

				For Mair	Board and GEM	listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue					
			Class of shares issue (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	_	_
			Class of shares issue (Note 1)	able		
10	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				(0,1;	)	
			Total E.	(Ordinary shares (Preference shares (Other class	5)	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):
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Submitted by: Lo Ming Wan

Title:Director and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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