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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 348)

PROFIT WARNING

This announcement is made by China Healthwise Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017, the Group is expected to record a significant increase in loss attributable to equity holders of the Company for the six months ended 30 September 2017 as compared to a loss attributable to equity holders of the Company of HK\$24.2 million for the six months ended 30 September 2016. The expected increase in loss is mainly attributable to an increase of impairment loss of available-for-sale investments.

The Board wishes to emphasize that the information contained in this announcement is based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017 and the information currently available to the Board, which have not been audited or reviewed by the Company’s independent auditor. As at the date of this announcement, the Company’s interim results for the six months ended 30 September 2017 have not been finalized. It is scheduled that the interim results of the Company for the six months ended 30 September 2017 will be announced later this month.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Healthwise Holdings Limited
LEI Hong Wai
Chairman and Executive Director

Hong Kong, 23 November 2017

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Leung Alex (Vice Chairman), Mr. Tse Chi Keung, Mr. Lee Chan Wah and Ms. Lo Ming Wan; the non-executive Director is Mr. Diao Yunfeng; and the independent non-executive Directors are Mr. Wong Tak Chuen, Mr. Lai Hok Lim and Mr. Lien Wai Hung.