



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Healthwise Holdings LimitedDate Submitted 5 Jun 2017**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 348 Description : -

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000.00</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000.00</u>

(2) Stock code : - Description : -

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>-</u>	<u>-</u>	<u>-</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>-</u>	<u>-</u>	<u>-</u>

2. Preference Shares

Stock code :	<u>348</u>	Description :	<u>-</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>40</u>	<u>USD100,000</u>	<u>USD4,000,000.00</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>40</u>	<u>USD100,000</u>	<u>USD4,000,000.00</u>

3. Other Classes of Shares

Stock code :	<u>-</u>	Description :	<u>-</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>-</u>	<u>-</u>	<u>-</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>-</u>	<u>-</u>	<u>-</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00
USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>5,917,757,997</u>	<u>-</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>363,636,363</u>	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>6,281,394,360</u>	<u>-</u>	<u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share option Scheme Adopted on 14 September, 2012						
Ordinary shares (Note 1)	<u>100,000,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>100,000,000</u>
2. -						
(/ /)						
shares	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
(Note 1)						
3. -						
(/ /)						
shares	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
(Note 1)						
Total A. (Ordinary shares)					<u>100,000,000</u>	
(Preference shares)					<u>-</u>	
(Other class)					<u>-</u>	
Total funds raised during the month from exercise of options (State currency)	<u>-</u>					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	
1. _____						
		-	-	-	-	-
()						
Stock code (if listed)	_____	-	_____			
Class of shares issuable (<i>Note 1</i>)	_____	-	_____			
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____	()	_____			
2. _____						
		-	-	-	-	-
(/ /)						
Stock code (if listed)	_____	-	_____			
Class of shares issuable (<i>Note 1</i>)	_____	-	_____			
Subscription price	_____	-	_____			
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____			
3. _____						
		-	-	-	-	-
(/ /)						
Stock code (if listed)	_____	-	_____			
Class of shares issuable (<i>Note 1</i>)	_____	-	_____			
Subscription price	_____	-	_____			
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____			
4. _____						
		-	-	-	-	-
(/ /)						
Stock code (if listed)	_____	-	_____			
Class of shares issuable (<i>Note 1</i>)	_____	-	_____			
Subscription price	_____	-	_____			
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____			
Total B.					(Ordinary shares)	-
					(Preference shares)	-
					(Other class)	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -	-	-	-	-	-	-
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. -	-	-	-	-	-	-
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. -	-	-	-	-	-	-
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. -	-	-	-	-	-	-
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)				-	-	-
(Preference shares)				-	-	-
(Other class)				-	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issuance of 363,636,363 Subscription Shares at HK\$0.165 per share pursuant to the Subscription Agreement entered into between the Issuer and the Subscribers on 29 Mar 2017 and the General Mandate granted in the annual general meeting held on 30 Sep 2016 (For details, please refer to the announcement dated 29 Mar 2017)	363,636,363	-
2. - (/ /) shares (Note 1)	-	-
3. - (/ /) shares (Note 1)	-	-
Total D. (Ordinary shares)	363,636,363	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
1. Rights issue	At price :	State currency	-	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	-	-
2. Open offer	At price :	State currency	-	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	-	-
3. Placing	At price :	State currency	-	Class of shares issuable Ordinary <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	-	-
4. Bonus issue				Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	-	-

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
-				
5.	Scrip dividend	At price : State currency -	Class of shares issuable - <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	-
			-	-
6.	Repurchase of shares		Class of shares - repurchased <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	-
			-	-
7.	Redemption of shares		Class of shares - redeemed <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	-
			-	-
8.	Consideration issue	At price : State currency -	Class of shares issuable - <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (- / - / -) EGM approval date: (- / - / -) (dd/mm/yyyy)	-
			-	-

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable ____ - ____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
		-	-
10. Other (Please specify)	At price : State currency ____ - ____ Class of shares issuable ____ - ____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
		-	-
Total E.		(Ordinary shares) ____ - ____	(Preference shares) ____ - ____
		(Other class) ____ - ____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	363,636,363
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: Lo Ming Wan

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*