

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30 April 2017				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China He	ealthwise Holdings I	Limited			
Date Submitted	4 May 20)17				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code :348	_Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)		<u>-</u>				
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code :	_Descrip	tion :	-			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	<u>-</u>				
Increase/(decrease)		<u>-</u>				
Balance at close of the month		<u>-</u>		<u> </u>		

2. Preference Shares			
Stock code : 348 Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	_USD4,000,000.00
Increase/(decrease)	<u> </u>		
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	<u> </u>		
Total authorised share capital at the enceurrency):	d of the month (State		,000,000,000.00 ,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,917,757,997		<u>-</u>	
Increase/ (decrease) during the month	0		<u>-</u>	
Balance at close of the month	5,917,757,997			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 1.Share option Scheme Adopted on 14 September, 2012
 Ordinary shares
 100,000,000
 100,000,000 (Note 1) shares ____ (*Note 1*) (/ /) shares (*Note 1*) Total A. (Ordinary shares) 100,000,000 (Preference shares) - (Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

(Date	eription of warrants to of expiry - dd/mm/yyyy)	Currency of	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- ()		-		
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- - -	<u>-</u>			
3.	-						
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	- - - /)	-	-		- -
<u>4.</u>	-						
	/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		- - - /)			_	<u>-</u>
				(Prefere	ary shares) nce shares) Other class)	=	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2	, , ,					
	-	-	-	-	-	-
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
						
		-	-	-	-	-
Stock code (if listed)	-					
Class of shares						
issuable (Note 1) Subscription price	-					
EGM approval date	<u> </u>					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed)	-					
Class of shares issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T + 10 + 10 **	1		
			Iotal C. (Ordin	nary shares)	-	-
			(Freiere	ence shares) Other class)	-	-
			(-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. Issuance of 363,636,363 Subscription Shares at HK\$0.165 per		
share pursuant to the Subscription Agreement entered into between	1	
the Issuer and the Subscribers on 29 Mar 2017 and the General	7	
Mandate granted in the annual general meeting held on 30 Sep	7	
2016 (For details, please refer to the announcement dated 29 Mar	1	
2017)	-	363,636,363
2.		
,	†	
	1	
	-	
shares (Note 1)	-	_
3.		
	1	
	1	
	1	
shares (Note 1)	1 -	_
Total D. (Ordinary shares)	1 -	
(Preference shares)	-	
(Other class)	-	

Ot.	her Movements in Is	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)		-	_		
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	-	_
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	·
			Class of shares issuable (Note 1)	Ord	inar	y		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/	′/)			
			EGM approval date: (dd/mm/yyyy)	(/	′/)			
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

					TOI	iviai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue							
5.	Scrip dividend	At price: State currency —-	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	_ -			<u>-</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	-)		
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		- ' /			
8.	Consideration issue	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		_ - _ / - / -			

For Main Board and GEM listed issuers

			Pol		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may b
	Type of Issue					
		Class of shares issua (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	·
		Class of shares issua (Note 1)	able			
10.	Other (Please specify) At price: State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	<u> </u>
		Total E.	(Ordinary s (Preference s (Other	hares	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	-	
				(2	-	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	f A to E):		-	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):		_	
(7	These figures should be the same as the relevant figur	res under II above ("Mo	ovements in Is	sued	Share Capital").)	

Remarks (if any):
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Submitted by: Lo Ming Wan
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.