

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 March 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Healthwise Holdings Limited
Date Submitted	3 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>348</u> Descrip	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.10	<u>HK\$1,000,000,000.00</u>				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	HK\$0.10	<u>HK\$1,000,000,000.00</u>				
(2) Stock code :Descrip	ption :	-					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month			<u> </u>				
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : <u>348</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)	. <u> </u>		
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares			
Stock code :Descr	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			
Balance at close of the month	-	-	<u>.</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00 USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,917,757,997			<u> </u>	
Increase/ (decrease) during the month	0				
Balance at close of the month	5,917,757,997				

III. Details of Movements in Issued Share Capital

Sh	are	O	otions	(under	Share	Option	Schemes	of the	Issuer)

Particulars of share option scheme including EGM approval date		¢		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and	N	lovement dur	ing the month		-	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share option							
Scheme							
Adopted on							
14 September,							
2012							
Ordinary shares	100,000,000					100,000,000	
(Note 1)							
2							
(/ /)							
shares	-	-	-	-	-	-	
(Note 1)							
(
3							
shares	_	_	_	_	_	_	
(Note 1)							
(Ivole I)		т	otal A. (Ordin	ary charac)	100,000,000		
		10		nce shares)	-		
				Other class)			
Track 1 Gran Jame'r 11				Julei (1888)			
Total funds raised du		rom exercise o	DI				
options (State curren	Cy)			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
()				-	-	
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)		_				
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)		()				
2	_		-			
	-					
(/ /)						
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)		_				
Subscription price		-	-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	-			
3	-					
		-	_	-	-	-
(/ /)						
Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	_			
Subscription price		-	-			
(if applicable)						
		/)	-			
4	_					
(/ /) Stock code (if listed)						
Class of shares		-	-			
issuable (Note 1)		-	-			
Subscription price		-	-			
(if applicable)	<i>(</i>)					
(dd/mm/yyyy)	(/	/)	-			
			Total B. (Ordin	ary shares)	-	
			(Preferen	nce shares)	-	
					-	-

Convertibles (i.e. Convertible i	nto Sharaa of the I	aguar which are to	ba Listad)	For Main Board and GEM listed issue				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1								
Stock code (if listed)			-					
Class of shares	-							
issuable (Note 1)	-							
Subscription price	-							
EGM approval date								
(if applicable) (dd/mm/yyyy))								
(dd/mm/yyyy))	(/ /)							
		-	-	_	-	-		
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>)	-							
Subscription price	-	<u>.</u>						
(if applicable)								
(dd/mm/yyyy)	(/ /)							
3								
			-					
Stock code (if listed) Class of shares	-							
issuable (<i>Note 1</i>)	-							
Subscription price	-							
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)							
4								
		-	-	_	-	-		
Stock code (if listed)								
Class of shares								
issuable (Note 1)	-							
Subscription price	-							
(if applicable)								
(dd/mm/yyyy)	(_/_/)							
		,		nary shares)				
				ence shares)				
			((Other class)	-	-		

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For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
-	
-	
-	
-	
-	
_	·
-	
-	
-	-
-	
-	
-	
-	
	issuer issued during the month pursuant

$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	which may be
1. Rights issue At price : $\frac{State}{currency}$. Issue and allotment $(///)$ EGM approval date: $(dd/mm/yyyy)$. . 2. Open offer At price : $\frac{State}{currency}$. . Issue and allotment $(///)$. . . 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th>		Type of Issue					
1. Rights issue At price : currency idte : (dd/mm/yyyy) EGM approval date : $(///)$							
2. Open offer At price : State $(dd'mm'yyyy)$ 3. Placing At price : State $-$ Class of shares issuable $ (//)$ 4. Bonus issue $(dd'mm'yyyy)$ 4. Bonus issue $(dd'mm'yyyy)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Class of shares issuable Ordinary 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ - 4. Bonus issue Issue and allotment $(///)$ EGM approval date: $(///)$ - EGM approval date: $(///)$ -					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Class of shares issuable Ordinary 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ - 4. Bonus issue Issue and allotment $(///)$ EGM approval date: $(///)$ - EGM approval date: $(///)$ -							
2. Open order At price : currency					<u>-</u>		
3. Placing At price : State currency - Class of shares issuable Ordinary (Note 1) 3. Placing At price : State currency - Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) - 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) - EGM approval date: (//) - - EGM approval date: (//) - -	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(//)$ Begin approval date: $(//)$ EGM approval date: $(//)$ - Class of shares issuable $$ - (Note 1) Issue and allotment $(//)$ EGM approval date: $(//)$ - Issue and allotment $(//)$ - EGM approval date: $(//)$ - EGM approval date: $(//)$ -					(/ /)	-	_
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(//)$ Begin approval date: $(//)$ EGM approval date: $(//)$ - Class of shares issuable $$ - (Note 1) Issue and allotment $(//)$ EGM approval date: $(//)$ - Issue and allotment $(//)$ - EGM approval date: $(//)$ - EGM approval date: $(//)$ -							
4. Bonus issue Glass of shares issuable					Ordinary		
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
Don upprovar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_

			For	Mai	n Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(- / - / -	-)		
		EGM approval date: (dd/mm/yyyy)	(- / - / -	-)		

			For Mai	n Board and GEM	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
Type of Issue					
		Class of shares issual (Note 1)	ble		
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>-</u>	_
		Class of shares issual (Note 1)	ble		
Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Preference share	es) -	
	Capital reorganisation	Capital reorganisation	Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) . Other (Please specify) At price : State (Please specify) At price : State (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	Type of Issue Class of shares issuable(Note 1) Capital reorganisation Issue and allotment (///) Begin approval date: (d/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) Class of shares issuable(Note 1) • Other (Please specify) At price: State currency(Note 1) • State (dd/mm/yyyy) EGM approval date: (///) • EGM approval date: (dd/mm/yyyy) EGM approval date: (///) • Total E. (Ordinary share (Preference share	Type of Issue Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if any):	
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Submitted by: Lo Ming Wan
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*