



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31 July 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Haier Healthwise Holdings LimitedDate Submitted 3 August 2016**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 348 Description : -

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000.00</u>                              |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000.00</u>                              |

(2) Stock code : - Description : -

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>348</u>               | Description :                          | <u>-</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>40</u>                | <u>USD100,000</u>                      | <u>USD4,000,000.00</u>                                |
| Increase/(decrease)                 | <u>-</u>                 |  | <u>-</u>  |
| Balance at close of the month       | <u>40</u>                | <u>USD100,000</u>                      | <u>USD4,000,000.00</u>                                |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>-</u>                       | Description :                          | <u>-</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>-</u>                       | <u>-</u>                               | <u>-</u>  |
| Increase/(decrease)                 | <u>-</u>                       |  | <u>-</u>  |
| Balance at close of the month       | <u>-</u>                       | <u>-</u>                               | <u>-</u>  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$1,000,000,000.00**  
**USD4,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>5,917,757,997</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>0</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>5,917,757,997</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed   |  |   |
| 1.Share option Scheme Adopted on 14 September, 2012  |                           |           |           |          |  |   |
| Ordinary shares (Note 1)   | <u>100,000,000</u>        | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>   | <u>100,000,000</u>  |
| 2. -   |                           |           |           |          |  |   |
| ( / / )  |                           |           |           |          |  |   |
| shares   | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |           |          |  |   |
| 3. -   |                           |           |           |          |  |   |
| ( / / )  |                           |           |           |          |  |   |
| shares   | <u>-</u>                  | <u>-</u>  | <u>-</u>  | <u>-</u> | <u>-</u>   | <u>-</u>  |
| (Note 1)   |                           |           |           |          |  |   |
| Total A. (Ordinary shares)   |                           |           |           |          | <u>100,000,000</u>   |   |
| (Preference shares)  |                           |           |           |          | <u>-</u>   |   |
| (Other class)  |                           |           |           |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            | <u>-</u>                  |           |           |          |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|-------------------------------|---|--|---|
| 1. _____   | -                                  | -   | -                             | -   | -  |   |
| ( )  |                                    |   |                               |   |  |   |
| Stock code (if listed)                                   |                                    | -   |                               |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    | -   |                               |   |  |   |
| Subscription price                                       |                                    |   |                               |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( )   |                               |   |  |   |
| 2. -   |                                    |   |                               |   |  |   |
| _____  | -                                  | -   | -                             | -   | -  | -   |
| ( / / )  |                                    |   |                               |   |  |   |
| Stock code (if listed)                                   |                                    | -   |                               |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    | -   |                               |   |  |   |
| Subscription price                                       |                                    | -   |                               |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                               |   |  |   |
| 3. -   |                                    |   |                               |   |  |   |
| _____  | -                                  | -   | -                             | -   | -  | -   |
| ( / / )  |                                    |   |                               |   |  |   |
| Stock code (if listed)                                   |                                    | -   |                               |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    | -   |                               |   |  |   |
| Subscription price                                       |                                    | -   |                               |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                               |   |  |   |
| 4. -   |                                    |   |                               |   |  |   |
| _____  | -                                  | -   | -                             | -   | -  | -   |
| ( / / )  |                                    |   |                               |   |  |   |
| Stock code (if listed)                                   |                                    | -   |                               |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    | -   |                               |   |  |   |
| Subscription price                                       |                                    | -   |                               |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                               |   |  |   |
| Total B.   |                                    |   |                               | (Ordinary shares)                         | -  |   |
|  |                                    |   |                               | (Preference shares)                       | -  |   |
|  |                                    |   |                               | (Other class)                             | -  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. -   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | -                              | -                                  | -                          | -                            | -  | -   |
| Stock code (if listed)                         | -                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | -                              |                                    |                            |                              |  |   |
| Subscription price                             | -                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | -  |   |
| (Preference shares)                            |                                |                                    |                            |                              | -  |   |
| (Other class)                                  |                                |                                    |                            |                              | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____ (   /   /   )<br>_____ shares ( <i>Note 1</i> )   | -  | -   |
| 2. _____ -<br>_____<br>_____<br>_____<br>_____<br>_____ (   /   /   )<br>_____ shares ( <i>Note 1</i> ) | -  | -   |
| 3. _____ -<br>_____<br>_____<br>_____<br>_____<br>_____ (   /   /   )<br>_____ shares ( <i>Note 1</i> ) | -  | -   |
| _____ Total D. (Ordinary shares)  | -  |   |
| _____ (Preference shares)   | -  |   |
| _____ (Other class)   | -  |   |

## Other Movements in Issued Share Capital

|                 |            |                   |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto  | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |   |
|-----------------|------------|-------------------|---|---|---|---|
| Type of Issue   |            |                   |   |   |   |   |
| 1. Rights issue | At price : | State<br>currency | - | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)    | -   | - |
| 2. Open offer   | At price : | State<br>currency | - | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)    | -   | - |
| 3. Placing      | At price : | State<br>currency | - | Class of shares issuable Ordinary<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | -   | - |
| 4. Bonus issue  |            |                   |   | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)    | -   | - |

|                         |                                | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto  | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------|--------------------------------|---|---|
| Type of Issue           |                                |   |   |
| -                       |                                |   |   |
| 5. Scrip dividend       | At price : State<br>currency - | Class of shares issuable -<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  |
|                         |                                | -   | -   |
| 6. Repurchase of shares |                                | Class of shares repurchased -<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )  |
|                         |                                | -   | -   |
| 7. Redemption of shares |                                | Class of shares redeemed -<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )  |
|                         |                                | -   | -   |
| 8. Consideration issue  | At price : State<br>currency - | Class of shares issuable -<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( - / - / - )<br>( - / - / - )  |
|                         |                                | -   | -   |



## For Main Board and GEM listed issuers

|                               |  | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--|--|---|
| Type of Issue                 |  |  |   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)  | ( / / )  | ( / / )   |
|                               |  | -  | -   |
| 10. Other<br>(Please specify) | At price : State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|                               |  | -  | -   |
| Total E.                      |  | (Ordinary shares) _____  | (Preference shares) _____   |
|                               |  | (Other class) _____  | _____   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

-

Submitted by: Fang Fang

Title: Director  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*