

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy) :	28 February 2015
For the month chucu	(uu/mm/yyyy).	20 FUJI uary 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haier Healthwise Holdings Limited
Date Submitted	4 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2.	Preference	Shares
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Stock code : 348 Description : -								
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	40	USD100,000	USD4,000,000.00					
Increase/(decrease)								
Balance at close of the month	40	USD100,000	USD4,000,000.00					
3. Other Classes of Shares								
	iption :	-						
	iption : No. of other classes of shares	- Par value (State currency)	Authorised share capital (State currency)					

Increase/(decrease) \_\_\_\_\_ Balance at close of the month \_\_\_\_\_

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00 USD4,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,607,757,997			
Increase/ (decrease) during the month	0			
Balance at close of the month	5,607,757,997			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	٨	lovement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and	1		ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option				•		
Scheme						
Adopted on						
14 September,						
2012						
Ordinary shares	100,000,000	_	_	_	_	100,000,000
(Note 1)	100,000,000				-	100,000,000
(Ivole I)						
2						
<u> 2</u>						
·						
( / / )						
shares		_	-	-	-	-
(Note 1)						
3						
shares	_	_	_	_	_	_
(Note 1)						
(Note 1)		т	otal A (Ordin	ary charge)	100 000 000	
		1			100,000,000	
			· ·		-	
				Other class)	-	
Total funds raised du		rom exercise	of			
options (State curren	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable		LUZ¢4 000 000		1112 \$2 500 000		250,000,000
Warrants ( 12 / 6 / 2016 )	HKD	HK\$4,000,000		HK\$3,500,000		350,000,000
Stock code (if listed)	N/A (	unlisted)	_			
Class of shares	0.	din or v				
issuable (Note 1)		dinary \$0.15	-			
EGM approval date	111,	Q0.12	-			
(if applicable) (dd/mm/yyyy)	(31 / 0)	5 / 2013 )				
2	( 51 / 0.	) / 2013 )	-			
	-					
$\begin{pmatrix} / / / \end{pmatrix}$						
Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	_			
Subscription price		-	-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
3	-					
	-					
( / / )		·				
Stock code (if listed)		-	_			
Class of shares						
issuable (Note 1)		-	-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( )	/ )				
4	( /	/ )	-			
	-					
					-	
$\begin{pmatrix} & / & / \\ & & \end{pmatrix}$						
Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	_			
Subscription price		-	-			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	-			
			Total B. (Ordir	nary shares)	_	
			(Prefere	ence shares)	-	-
			(0	Other class)	-	-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	he Listed)	For Main	Board and GEI	M listed issuers
Class and description		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)				-		
Class of shares	-					
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy))	( / /	)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy)3	( / /	)				
). –						
		-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
l		)				
		-	-	-	-	-
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				nary shares)		_
				ence shares)	-	-
			()	Other class)	-	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	-	
2		
	-	
( / / ) abore (Viote 1)	-	
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)		-
		·
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
							- <u>-</u>
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
							- <u>-</u>
				Class of shares issuable (Note 1)	<u>-</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

Type of Issue       Image: Class of shares issuable issuable issue issuable issue issuable issue issuable issue iss					For	• Mai	n Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         G. Repurchase of shares       Class       of cancellation date:       (///)       Issue (d/mm/yyyy)         G. Repurchase of shares       Class       of cancellation date:       (///)       Issue (d/mm/yyyy)         F. Redemption of shares       Class       of currency       shares		Type of Issue						
S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         S. Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         G. Repurchase of shares       Class       of cancellation date:       (///)       (///)         G. Repurchase of shares       Cancellation date:       (///)       (///)         G. Repurchase of shares       Class       of shares       shares								
3. Scrip dividend       At price : currency								
Class of shares	5.	Scrip dividend	At price : State		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       -         7. Redemption of shares       Class of shares         7. Redemption of shares       -         8. Consideration issue At price : State currency       -         8. Consideration issue At price : State       -         10. Class of shares issuable (-/-/-)       -         11. Class of shares issuable (-/-/-)       -         12. Class of shares issuable (-/-/-)       -         13. Consideration issue At price : State (urrency				EGM approval date: (dd/mm/yyyy)	( / /	)	-	-
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       -         7. Redemption of shares       Class of shares         7. Redemption of shares								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares	6.				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       -         EGM approval date: $(///)$ (dd/mm/yyyy)       -         EGM approval date: $(///)$ (dd/mm/yyyy)       -         8. Consideration issue At price :       State currency         Issue and allotment date : $(-/-/-)$ (dd/mm/yyyy)       (-//-/-)					( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       -         EGM approval date: $(///)$ (dd/mm/yyyy)       -         EGM approval date: $(///)$ (dd/mm/yyyy)       -         8. Consideration issue At price :       State currency         Issue and allotment date : $(-/-/-)$ (dd/mm/yyyy)       (-//-/-)								
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 								
EGM approval date: ( / / ) (dd/mm/yyyy)	7.				( / /	)		
8. Consideration issue At price : State Issue and allotment (-/-/-) date : (dd/mm/yyyy)				EGM approval date:	( / /	)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy)								
EGM approval date: (-/-/-)	8.	Consideration issue			( - / - /	- )		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( - / - /	- )		

				For Ma	in Board and GEM	
					No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue					
			Class of shares issua (Note 1)	ıble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	_	_
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E	(Ondin any shar		
			Total E.	(Ordinary shar (Preference shar (Other cla	es) -	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(-) -				
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Fang Fang
Title: Director (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.