

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lung Cheong International Holdings Limited
Date Submitted	03 March 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	_		<u> </u>
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month			

2. Preference Shares			
Stock code : <u>348</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)			
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00 USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,557,757,997			
Increase/ (decrease) during the month				
Balance at close of the month	5,557,757,997			

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Schemes o	of the Issuer)
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Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	us ut crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(Note 1)						-
(Note 1)						
2						
2						
(/ /)						
shares	-	_	-	_	-	-
(Note 1)						
3						
(/ /)						
shares	_	_	_	_	-	_
(Note 1)						
(1000 1)		Т	stal A (Ordin	ary charac)		
		10	Dual A. (Oluli	nag shares)		
				Other class)		
Total funds raised dur		trom exercise of	of			
options (State currence	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable	-					
Warrants	HKD	HK\$4,000,000		HK\$4,000,000		400,000,000
(12 / 6 / 2016) Stock code (if listed) Class of shares	N/A (unlisted)	-			
issuable (<i>Note 1</i>)	Or	dinary				
Subscription price		\$0.15	-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 2	(31 / 05	5 / 2013)	-			
	_					
					-	
(/ /)						
Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-	_			
Subscription price		-	_			
EGM approval date (if applicable) (dd/mm/yyyy)	()					
3	(/	/)	-			
	_					
					-	
(/ /)	_					
Stock code (if listed)		-	-			
Class of shares issuable (<i>Note 1</i>)		_				
Subscription price		_	-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()					
4		/)	-			
	_					
					-	
(/ /)						
Stock code (if listed)		-	_			
Class of shares issuable (<i>Note 1</i>)		_				
Subscription price		_	-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/					
(dd/11111/yyyy)	(/	/)	-			
			Total B. (Ordin	ary shares)		
			(Prefere	ence shares)	-	
			(0	Other class)	-	

Convertibles (i.e. Convertible i	nto Shares of the I	couer which are to	he Listed)	For Main	Board and GEN	M listed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
			_			_
Stock code (if listed)	-					
issuable (<i>Note 1</i>)	_					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
		_	_	_	_	_
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
(if applicable)						
	(/ /)					
4						
Stock and (if lists d)			-	-		-
Stock code (if listed)	-					
issuable (<i>Note 1</i>)	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	-
			(Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	-	-
2		
	-	
shares (Note 1)	-	-
3	-	
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements	in	Issued	Share	Capital
other more memories		1000000	Share	Cupitui

	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
		Class of shares issuable (Note 1)			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable			
		(Note 1)			
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
		Class of shares issuable (Note 1)	Ordinary		
3. Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>_</u>	_
					<u> </u>

Type of Issue Class of shares issuable (Note 1) S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy)	No. of new ares of issuer hich may be	sl e v is	new issuer ing the rsuant	Board and C No. of new shares of iss ssued during month pursu thereto	i	<u>• Ma</u>	For				
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of cancellation date : (/ /) 6. Repurchase of shares Class of shares 7. Redemption of shares Class of cancellation date : (/ /) 7. Redemption of shares Class of class of class of shares 8. Consideration issue At price : State State currency										Type of Issue	
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of cancellation date : (/ /) 6. Repurchase of shares Class of shares 7. Redemption of shares Class of cancellation date : (/ /) 7. Redemption of shares Class of class of class of shares 8. Consideration issue At price : State currency 9. Class of shares issuable (dd/mm/yyyy) cancellation date : (/ /) 8. Consideration issue At price : State currency cancellation date : (/ / -) 8. Consideration issue At price : State currency currency											
3. Schparvland At price : currency ite : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)					-			e			
(dd/mm/yyyy) 6. Repurchase of shares $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares issuable }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares issuable }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares issuable }{Class of shares} = {Class}$ $G_{ancellation} = \frac{Class of shares issuable }{Class of shares} = {Class}$ $G_{ancellation} = {Class}$ <t< td=""><td></td><td></td><td></td><td></td><td>)</td><td>)</td><td>/ /</td><td></td><td></td><td>Scrip dividend</td><td>5.</td></t<>))	/ /			Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment $(-/-/-)$ EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$))	/ /				
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment $(-/-/-)$ Issue and allotment date: $(d/mm/yyyy)$ EGM approval date: $(-/-/-)$		_	-								
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares redeemed (<i>Note 1</i>) 7. Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(-/-)$ 8. Consideration issue At price : State currency EGM approval date: $(-/-)$ EGM approval date: $(-/-)$					_			s			
Class of shares Redemption of shares Class of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) Redemption issue At price : State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency))	/ /				6.
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$))	/ /		EGM approval date: (dd/mm/yyyy)		
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(-/-/-)$ EGM approval date: $(-/-/-)$ EGM approval date: $(-/-/-)$		_	-								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) 					_			s		 	
Bow approval date: (dd/mm/yyyy)))	/ /		Redemption date : (dd/mm/yyyy)		7.
8. Consideration issue At price : State currency Issue and allotment (-/-/-) date : (dd/mm/yyyy) EGM approval date: (-/-/-)))	/ /		EGM approval date: (dd/mm/yyyy)		
 8. Consideration issue At price : State currency Issue and allotment (-/-/-) date : (dd/mm/yyyy) EGM approval date: (-/-/-) 		_	-								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (-/-/-)								e			
EGIN approval date.)	-)	(- / - / -			Consideration issue	8.
<u></u>)	-)	(- / - / -		EGM approval date: (dd/mm/yyyy)		
		_									

				For Main	n Board and GEM	listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue					
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share (Other clas	s) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by:Wong Andy Tze On

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.