

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 November 2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lung Cheong International Holdings Limited
Date Submitted	05 December 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	<u>HK\$1,000,000,000.00</u>
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			<u> </u>

2. Preference Shares			
Stock code : <u>348</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)	. <u> </u>		
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares			
Stock code :Descr	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			
Balance at close of the month	-	-	<u>.</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00 USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	5,457,757,997			
Increase/ (decrease)				
during the month	100,000,000			
Balance at close of the				
month	5,557,757,997			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	tion Schemes of the Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
	-					
(Note 1)						
2						
(/ /)						
shares	_	_	-	-	-	-
(Note 1)	<u> </u>					
(11010-1)						
3						
<u> </u>						
(/ /)						
shares	-				-	-
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
				Other class)	-	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1	_		
options (state current						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable					-	
Warrants (12 / 6 / 2016)	HKD	HK\$5,000,000	HK\$1,000,000	HK\$4,000,000	100,000,000	400,000,000
(12 / 6 / 2016) Stock code (if listed) Class of shares	N/A (unlisted)	-			
issuable (Note 1)	Or	dinary				
Subscription price		\$0.15	-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(31 / 05	5 / 2013)	-			
<u>2. </u>						
					-	
Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-				
Subscription price		-	- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
3	(/	'	-			
	-					
			-			
(/ /)						
Stock code (if listed)		-	-			
Class of shares issuable (<i>Note 1</i>)		_				
Subscription price		_	-			
EGM approval date			-			
(if applicable)	()					
(dd/mm/yyyy)	(/	/)	-			
4						
	_	-	-	-	-	-
(/ /)	·					
Stock code (if listed)		-	_			
Class of shares						
issuable (<i>Note 1</i>)		-	-			
Subscription price		-	-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	-			
			Total B. (Ordin	nary shares)	100,000.000	
			(Prefere	ence shares)	-	-
			((Other class)	-	-

Convertibles (i.e. Convertible in	nto Sharaa of the I	aguar which are to	ba Listad)	For Main Board and GEM listed issue			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1							
Stock code (if listed)			-				
Class of shares	-						
issuable (Note 1)	-						
Subscription price	-						
EGM approval date							
(if applicable) (dd/mm/yyyy))							
(dd/mm/yyyy))	(/ /)						
		-	-	_	-	-	
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)	-						
Subscription price	-	<u>.</u>					
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3							
			-				
Stock code (if listed) Class of shares	-						
issuable (<i>Note 1</i>)	-						
Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4							
		-	-	_	-	-	
Stock code (if listed)		·					
Class of shares							
issuable (Note 1)	-						
Subscription price	-						
(if applicable)							
(dd/mm/yyyy)	(_/_/)						
		,		nary shares)			
				ence shares)			
			((Other class)	-	-	

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For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)	-	-
2		
	-	
shares (Note 1)	-	_
3		
3	-	
	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	which may be
1. Rights issue At price : $\frac{State}{currency}$. Issue and allotment $(///)$ EGM approval date: $(dd/mm/yyyy)$. . 2. Open offer At price : $\frac{State}{currency}$. . Issue and allotment $(///)$. . . 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th>		Type of Issue					
1. Rights issue At price : currency idte : (dd/mm/yyyy) EGM approval date : $(///)$							
2. Open offer At price : State $(dd'mm'yyyy)$ 3. Placing At price : State $-$ Class of shares issuable $ (//)$ 4. Bonus issue $(dd'mm'yyyy)$ 4. Bonus issue $(dd'mm'yyyy)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Class of shares issuable Ordinary 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ - 4. Bonus issue Issue and allotment $(///)$ EGM approval date: $(///)$ - EGM approval date: $(///)$ -					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Class of shares issuable Ordinary 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ - 4. Bonus issue Issue and allotment $(///)$ EGM approval date: $(///)$ - EGM approval date: $(///)$ -							
2. Open order At price : currency					<u>-</u>		
3. Placing At price : State currency - Class of shares issuable Ordinary (Note 1) 3. Placing At price : State currency - Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) - 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) - EGM approval date: (//) - - EGM approval date: (//) - -	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(//)$ Begin approval date: $(//)$ EGM approval date: $(//)$ - Class of shares issuable $$ - (Note 1) Issue and allotment $(//)$ EGM approval date: $(//)$ - Issue and allotment $(//)$ - EGM approval date: $(//)$ - EGM approval date: $(//)$ -					(/ /)	-	_
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ - Issue and allotment $(//)$ Begin approval date: $(//)$ EGM approval date: $(//)$ - Class of shares issuable $$ - (Note 1) Issue and allotment $(//)$ EGM approval date: $(//)$ - Issue and allotment $(//)$ - EGM approval date: $(//)$ - EGM approval date: $(//)$ -							
4. Bonus issue Glass of shares issuable					Ordinary		
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
Don upprovar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_

			For	Mai	n Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(- / - / -	-)		
		EGM approval date: (dd/mm/yyyy)	(- / - / -	-)		

				For Main	Board and GEM	listed issuers
					No. of new	No. of new
					shares of issuer	
					issued during the	
					month pursuant thereto	
					thereto	thereto as at close of the
						month
	Type of Issue					
			Class of shares issua	ble		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
7.	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issua	ble		
			(Note 1)			
10.	Other	- State -		(/ /)		
	(Please specify)	At price : State	- Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			-
			Total E.	(Ordinary shares) -	
				(Preference shares)	
				(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000,000				
	(2)	-				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if any):	
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Submitted by:Wong Andy Tze On
Title

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.