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LUNG CHEONG INTERNATIONAL HOLDINGS LIMITED

龍昌國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

COMPLETION OF SHARE TRANSACTION INVOLVING ISSUE OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 4 July 2013 in respect of the share transaction involving issue of new shares under general mandate (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the completion of the Acquisition took place on 19 August 2013. Upon Completion, the Target Company became a wholly-owned subsidiary of the Company and the financial information of the Target Group will be consolidated into the accounts of the Group.

By order of the Board
Lung Cheong International Holdings Limited
Wong, Andy Tze On
Executive Director

Hong Kong, 19 August 2013

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Leung Lun (Chairman and Chief Executive), Mr. Wong Andy Tze On and Ms. Fang Fang; and three independent non-executive directors, namely Mr. Ye Tian Liu, Mr. Lai Yun Hung and Dr. Ko Peter, Ping Wah.

* *For identification purposes only*