

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31 July 2013</u>	For the month ended (dd/mm/yyyy) :	31 July 2013	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lung Cheong International Holdings Limited
Date Submitted	1 August 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	_		<u> </u>
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month			

2. Preference Shares

Stock code : <u>348</u> Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	40	USD100,000	USD4,000,000.00

3. Other Classes of Shares

Stock code :Descri	Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)	<u> </u>							
Balance at close of the month	<u> </u>	<u> </u>						

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00 USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,457,757,997		<u> </u>			
Increase/ (decrease) during the month						
Balance at close of the month	5,457,757,997					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Course 1	E1	Conselled	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u>						
	-				-	-
(Note 1)						
2						
shares	_	_	_	_	_	_
(Note 1)						
(INDIE I)						
2						
<u>3.</u> -						
shares	-				-	-
(Note 1)						
		To			-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ing the month	from exercise o	of			
options (State currence				-		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable	_				-	
Warrants	HKD	HK\$5,000,000		HK\$5,000,000		500,000,000
(12 / 6 / 2016) Stock code (if listed) Class of shares	N/A (u	nlisted)				
issuable (Note 1)	Ordi	inary				
Subscription price		60.15				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(31 / 05	/ 2012)				
2	_					
		_	_	-	_	_
(/ /)		· ·				
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price		-				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3	\					
			-			-
(/ /)						
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
4	_					
	_					
(/ /)			-		-	
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)		_				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
(dd/ 11111/ y y y y)	(/	· /				
		Tota		nary shares)		
				ence shares)		
			((Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
		-	-	-	_	-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4	(/ /)					
			-		-	
Stock code (if listed)	-					
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares)	-	-
				ence shares)		-
			(Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)	-	
2		
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
	-	-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	-	

					No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	-
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	-	-

		1			<u>50a</u>	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/				
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)	-				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(- /	′ - / -)		
		EGM approval date: (dd/mm/yyyy)	(- /	′ - / -)		

		For Main Board and GEM listed issuers				
					No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue					
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	le		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary shar Preference shar (Other cla	res) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
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Submitted by:Wong Andy Tze On
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.