

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 June 2013 |  |
|------------------------------------|--------------|--|
|                                    |              |  |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lung Cheong International Holdings Limited |
|----------------|--|
| Date Submitted | 4 July 2013                                |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>348</u> Descrip | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000.00                            |
| Increase/(decrease)                 |                        |                                  | <u> </u>  |
| Balance at close of the month       | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000.00                            |
| (2) Stock code :Descrip             | ption :                | -                                |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | -                      |                                  | <u> </u>  |
| Increase/(decrease)                 |                        |                                  | <u> </u>  |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code : <u>348</u> Descr       | iption :                 | -                                |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 40                       | USD100,000                       | USD4,000,000.00                                 |
| Increase/(decrease)                 |                          |                                  | <u> </u>  |
| Balance at close of the month       | 40                       | USD100,000                       | USD4,000,000.00                                 |

3. Other Classes of Shares

| Stock code : Description :          |                                |                                  |   |  |  |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |  |  |
| Increase/(decrease)                 | <u> </u>                       |                                  |   |  |  |  |  |
| Balance at close of the month       | <u> </u>                       | <u> </u>                         |   |  |  |  |  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00 USD4,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 5,457,757,997          |     | <u> </u>         |                      |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |
| Balance at close of the month            | 5,457,757,997          |     |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option  | Schemes of the  | Issuer)      |              |  |  |
|--|---------------|-----------------|--------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |               |                 |              |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |               | Movement duri   | ng the month |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and                                       |               |                 |              |              |  |  |
| class of shares  | Course 1      | E1              | C            | T            |  |  |
| issuable   | Granted       | Exercised       | Cancelled    | Lapsed       |  |  |
| <u>1</u>   |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  | -             |                 |              |              | -  | -  |
| (Note 1)   |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
| 2  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
| shares   | _             | _               | _            | _            | _  | _  |
| (Note 1)   |               |                 |              |              |  |  |
| (INDIE I)  |               |                 |              |              |  |  |
| 2  |               |                 |              |              |  |  |
| <u>3.</u> -  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
|  |               |                 |              |              |  |  |
| shares   | -             |                 |              |              | -  | -  |
| (Note 1)   |               |                 |              |              |  |  |
|  |               | To              |              |              | -  |  |
|  |               |                 | (Prefere     | nce shares)  | -  |  |
|  |               |                 | (0           | Other class) | -  |  |
| Total funds raised dur                                 | ing the month | from exercise o | of           |              |  |  |
| options (State currence                                |               |                 |              | -            |  |  |
|  |               |                 |              |              |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)       |           | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|-----------|---|----------------------------------|---|--|---|
| 1. Unlisted transferable                                       | _         |   |                                  |   | -  |   |
| Warrants   | HKD       | HK\$5,000,000                                   |                                  | HK\$5,000,000                             |  | 500,000,000   |
| ( 12 / 6 / 2016 )<br>Stock code (if listed)<br>Class of shares | N/A (u    | nlisted)  |                                  |   |  |   |
| issuable (Note 1)  | Ordi      | inary   |                                  |   |  |   |
| Subscription price   |           | 60.15   |                                  |   |  |   |
| EGM approval date  |           |   |                                  |   |  |   |
| (if applicable)<br>(dd/mm/yyyy)                                | ( 31 / 05 | / 2012 )  |                                  |   |  |   |
| 2  | _         |   |                                  |   |  |   |
|  |           | _   | _                                | -   | _  | _   |
| ( / / )  |           | · ·   |                                  |   |  |   |
| Stock code (if listed)   |           | -   |                                  |   |  |   |
| Class of shares  |           |   |                                  |   |  |   |
| issuable (Note 1)  |           |   |                                  |   |  |   |
| Subscription price   |           | -   |                                  |   |  |   |
| EGM approval date (if applicable)                              |           |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( /       | / )   |                                  |   |  |   |
| 3  | ``        |   |                                  |   |  |   |
|  |           |   |                                  |   |  |   |
|  |           |   | -                                |   |  | -   |
| ( / / )  |           |   |                                  |   |  |   |
| Stock code (if listed)   |           | -   |                                  |   |  |   |
| Class of shares issuable ( <i>Note 1</i> )                     |           |   |                                  |   |  |   |
| Subscription price   |           |   |                                  |   |  |   |
| EGM approval date  |           |   |                                  |   |  |   |
| (if applicable)  |           |   |                                  |   |  |   |
| (dd/mm/yyyy)   | ( /       | / )   |                                  |   |  |   |
| 4  | _         |   |                                  |   |  |   |
|  | _         |   |                                  |   |  |   |
| ( / / )  |           |   | -                                |   | -  |   |
| Stock code (if listed)   |           | _   |                                  |   |  |   |
| Class of shares  |           |   |                                  |   |  |   |
| issuable (Note 1)  |           | _   |                                  |   |  |   |
| Subscription price   |           |   |                                  |   |  |   |
| EGM approval date  |           |   |                                  |   |  |   |
| (if applicable)<br>(dd/mm/yyyy)                                | ( /       | / )   |                                  |   |  |   |
| (dd/ 11111/ y y y y )  | ( /       | · /   |                                  |   |  |   |
|  |           | Tota  |                                  | nary shares)                              |  |   |
|  |           |   |                                  | ence shares)                              |  |   |
|  |           |   | (                                | (Other class)                             | -  |   |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i                 |         | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------|--|----------------------------------|------------------------------------|--|--|
| 1  |         |  |                                  |                                    |  |  |
| Stock code (if listed)                           |         |  |                                  |                                    |  |  |
| Class of shares                                  |         |  |                                  |                                    |  |  |
| issuable (Note 1)                                | -       |  |                                  |                                    |  |  |
| Subscription price                               | -       |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                |         |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                                    | ( / / ) |  |                                  |                                    |  |  |
| 2  |         |  |                                  |                                    |  |  |
|  |         |  |                                  |                                    |  |  |
|  |         |  |                                  |                                    |  |  |
| Stock code (if listed)                           |         |  |                                  |                                    |  |  |
| Class of shares                                  |         |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |         |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)             |         |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / ) |  |                                  |                                    |  |  |
| 3  |         |  |                                  |                                    |  |  |
|  |         |  |                                  |                                    |  |  |
|  |         | -  | -                                | -                                  | _  | -  |
| Stock code (if listed)                           |         |  |                                  |                                    |  |  |
| Class of shares                                  |         |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |         |  |                                  |                                    |  |  |
| EGM approval date                                |         |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  |         |  |                                  |                                    |  |  |
| 4  | ( / / ) |  |                                  |                                    |  |  |
|  |         |  |                                  |                                    |  |  |
|  |         |  |                                  |                                    |  |  |
|  |         |  | -                                |                                    | -  |  |
| Stock code (if listed)                           | -       |  |                                  |                                    |  |  |
| issuable (Note 1)                                | -       |  |                                  |                                    |  |  |
| Subscription price                               | -       |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                |         |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / ) |  |                                  |                                    |  |  |
|  |         |  |                                  | nary shares)                       | -  | -  |
|  |         |  |                                  | ence shares)                       |  | -  |
|  |         |  | (                                | Other class)                       | -  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1  |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  | -   |  |
|  |   |  |
| 2  |   |  |
|  |   |  |
|  | -   |  |
|  |   |  |
| shares (Note 1)  | -   |  |
|  |   |  |
| 3  |   |  |
|  | -   |  |
|  |   |  |
| shares (Note 1)  | -   |  |
|  | -   | -  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  | -   |  |
|  |   |  |
|  |   |  |

|    |               |                  |  |          | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | which may be |
|----|---------------|------------------|--|----------|--|--------------|
|    | Type of Issue |                  |  |          |  |              |
|    |               |                  | Class of shares issuable (Note 1)          |          |  |              |
| 1. | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |              |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | -  | -            |
|    |               |                  |  |          |  |              |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |          |  |              |
| 2. | Open offer    | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |              |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |              |
|    |               |                  |  |          |  |              |
|    |               |                  | Class of shares issuable (Note 1)          | Ordinary |  |              |
| 3. | Placing       | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |              |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |              |
|    |               |                  |  |          |  |              |
|    |               |                  | Class of shares issuable (Note 1)          |          |  |              |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |              |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | (//)     | -  | -            |
|    |               |                  |  |          |  |              |

|    |                                      | 1   |       |         | <u> 50a</u> | d and GEM listed<br>No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be |
|----|--------------------------------------|---|-------|---------|-------------|--|--|
|    | Type of Issue                        |   |       |         |             |  |  |
|    |                                      |   |       |         |             |  |  |
|    |                                      | Class of shares issuable ( <i>Note 1</i> )    |       |         |             |  |  |
| 5. | Scrip dividend At price : State      | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /   |         |             |  |  |
|    |                                      | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /       | )           |  |  |
|    |                                      | Class of shares repurchased ( <i>Note 1</i> ) |       |         |             |  |  |
| 6. | Repurchase of shares                 | Cancellation date :<br>(dd/mm/yyyy)           | ( /   | /       | )           |  |  |
|    |                                      | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /       | )           |  |  |
|    |                                      |   |       |         |             |  |  |
|    |                                      | Class of shares redeemed ( <i>Note 1</i> )    |       |         |             |  |  |
| 7. | Redemption of shares                 | Redemption date :<br>(dd/mm/yyyy)             | ( /   | /       | )           |  |  |
|    |                                      | EGM approval date:<br>(dd/mm/yyyy)            | ( /   | /       | )           |  |  |
|    |                                      |   |       |         |             |  |  |
|    |                                      | Class of shares issuable ( <i>Note 1</i> )    | -     |         |             |  |  |
| 8. | Consideration issue At price : State | Issue and allotment<br>date : (dd/mm/yyyy)    | ( - / | ′ - / - | )           |  |  |
|    |                                      | EGM approval date:<br>(dd/mm/yyyy)            | ( - / | ′ - / - | )           |  |  |
|    |                                      |   |       |         |             |  |  |

|     |                           | For Main Board and GEM listed issuers |  |   |  |              |
|-----|---------------------------|---------------------------------------|--|---|--|--------------|
|     |                           |                                       |  |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | which may be |
|     | Type of Issue             |                                       |  |   |  |              |
|     |                           |                                       | Class of shares issuabl (Note 1)           | le  |  |              |
| 9.  | Capital reorganisation    |                                       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |              |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |  |              |
|     |                           |                                       |  |   |  |              |
|     |                           |                                       | Class of shares issuabl (Note 1)           | le  |  |              |
| 10. | Other<br>(Please specify) | At price : State                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |              |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |  |              |
|     |                           |                                       |  | (Ordinary shar<br>Preference shar<br>(Other cla | res) -   |              |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |  |  |  |
|--|-----|---|--|--|--|
|  | (2) | - |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   |   |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   |   |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |  |  |  |

| Remarks (if any):   |
|---|
| -   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by:Wong Andy Tze On   |
| Title: Director<br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.