

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Lung Control 2 May 2	heong International F 2013	Ioldings Limi	ted
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares (1) Stock code: 348 Descri	ntion		
(1) Stock code : 348 Descri	ption		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Descri	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	·		

30 April 2013

2. Preference Shares			
Stock code: 348 Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)			
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>
Total authorised share capital at the enceurrency):	l of the month (State		,000,000,000.00 ,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,457,757,997			
Increase/ (decrease) during the month	2,000,000,000			
Balance at close of the month	5,457,757,997			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. -(*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable					-	
Warrants	HKD	HK\$5,000,000		HK\$5,000,000		500,000,000
(12 / 6 / 2016) Stock code (if listed) Class of shares	N/A (u	nlisted)				
issuable (Note 1)	Ordi	inary				
Subscription price		60.15				
EGM approval date (if applicable)	1111					
(dd/mm/yyyy)	(31 / 05	/ 2012)				
2						
			-			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3						
		- -	-			-
(/ /)						
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u>-</u>				
EGM approval date						
(if applicable)						
	(/	/)				
4						
		<u> </u>	-			<u> </u>
(/ /)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		-				
(if applicable)						
	(/	/)				
	,	·				
		Total		nary shares)		
				ence shares)		
			((Other class)	-	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
	_					
		-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
	_					
	_					
	_ 					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	_					
	_					
			-			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	_					
	_					
	_					
C 1 (C) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		'J	otal C. (Ordin	nary shares)ence shares)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	_
2		
3	-	-
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	- - -	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable — (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____-(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

				-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	′)		<u> </u>
			Class of shares repurchased (Note 1)		·		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	-	-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	_	_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(- / -	/-)		
			EGM approval date: (dd/mm/yyyy)	(- / -	/-)		
							<u>-</u>

			For Main 1	Board and GEM li	
				issued during	No. of new shares of issu which may be issued pursua thereto as a close of the month
	Type of Issue				
			Class of shares issuable		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
			Total E. (Ordinary s (Preference s (Other	hares) -	
Т	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	-
				(2)	-
Т	otal increase / (decre	ase) in preference shares du	ring the month (i.e. Total of A to E):		-

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Submitted by:Wong Andy Tze On
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
Notes :

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.