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LUNG CHEONG INTERNATIONAL HOLDINGS LIMITED

龍昌國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 MARCH 2013

Financial Adviser



長江證券融資(香港)有限公司
CHANGJIANG CORPORATE FINANCE (HK) LIMITED

The Board is pleased to announce that the ordinary resolution set out in the Notice was duly passed by the Shareholders by way of poll at the EGM convened on 14 March 2013.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) of Lung Cheong International Holdings Limited (the “**Company**”) dated 26 February 2013. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that the ordinary resolution in relation to the Placing Agreement and the transactions contemplated thereunder as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 14 March 2013.

As at the date of the EGM, the number of Shares in issue was 3,457,757,997 Shares.

As disclosed in the Circular, none of the Shareholders have a material interest in the transactions contemplated under the Placing Agreement. Accordingly, no Shareholder was required to abstain from voting at the EGM in respect of the resolution relating to the Placing and the Specific Mandate.

As at the date of the EGM, the total number of Shares entitling the holders to attend and vote for or against the resolution set out in the Notice were 3,457,757,997 Shares and none of the Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. There was no restriction on any Shareholders to cast votes on the proposed resolution at the EGM. There were no parties that have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

* For identification purposes only

The poll results in respect of the resolution proposed at the EGM are as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve the Placing Agreement and the transactions contemplated thereunder; and the issue and allotment of the Placing Shares (Ordinary resolution as set out in the Notice).	1,641,480,240 (99.74%)	4,205,254 (0.26%)

As more than one half of the total number of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the resolution, the resolution was passed as an ordinary resolution.

The Company's Hong Kong branch share registrar, Tricor Abacus Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking at the EGM.

By Order of the Board
Lung Cheong International Holdings Limited
Wong, Andy Tze On
Executive Director

Hong Kong, 14 March 2013

As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely Mr. Leung Lun, M.H. (Chairman and Chief Executive) and Mr. Wong, Andy Tze On; and three independent non-executive directors, namely, Mr. Ye Tian Liu, Mr. Lai Yun Hung and Dr. Ko Peter, Ping Wah.