

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Lung Cheong International Holdings Limited 5 Feb 2013					
I. Movements in Authorised Share Cap	oital					
1. Ordinary Shares						
(1) Stock code : <u>348</u> Descr	ription:	-	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
Increase/(decrease)			<u> </u>			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code : Descr	ription:	-	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month		<u> </u>	<u> </u>			

31 Jan 2013

2. Preference Shares			
Stock code: 348 Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)			
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>
Total authorised share capital at the enceurrency):	l of the month (State		,000,000,000.00 ,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,457,757,997					
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	3,457,757,997					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. -(*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable					-	
Warrants	HKD			HK\$5,000,000	- , <u></u>	500,000,000
(12 / 6 / 2016) Stock code (if listed)	N/A (un	listed)				
Class of shares	17/11 (41)	ansted)				
issuable (Note 1)	Ordin	nary				
Subscription price	HK\$0	0.15				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(31 / 05	/ 2012)				
2						
			-			. <u>-</u>
(/ /)						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	,				
3	(/ /	<i>)</i>				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares	<u>-</u>					
issuable (Note 1)	_					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
			-			
(/ /)						
	-					
Class of shares						
issuable (Note 1)	-					
EGM approval date (if applicable)						
_ = =	(/ /	,)				
	(, ,					
		Total	B. (Ordi	nary shares)	-	
			(Prefer	ence shares)	-	•
				Other class)		•

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
	_					
		-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
	_					
	_					
	_ 					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	_					
	_					
			-			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	_					
	_					
	_					
C 1 (C) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		'J	otal C. (Ordin	nary shares)ence shares)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	_
2		
3	-	-
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	- - -	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable — (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____-(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

				-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	′)		<u> </u>
			Class of shares repurchased (Note 1)		·		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	-	-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	_	_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(- / -	/-)		
			EGM approval date: (dd/mm/yyyy)	(- / -	/-)		
							<u>-</u>

	For Main Bo	ard and GEM listed	
		No. of new shares of issuer issued during the month pursuant thereto	which may b
Type of Issue			
	Class of shares issuable(Note 1)	-	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable(Note 1)	-	
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)	- -	
	Total E. (Ordinary sha (Preference sha (Other cl	res) -	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) -	
		(2)	
Total increase / (decrease) in preference shares de	uring the month (i.e. Total of A to E):	-	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
<u>-</u>
Submitted by:Wong Andy Tze On
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.