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LUNG CHEONG INTERNATIONAL HOLDINGS LIMITED

龍昌國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

EXTENSION OF LONG STOP DATE OF PLACING AGREEMENT

Reference is made to the announcements of Lung Cheong International Holdings Limited (the “**Company**”) dated 19 November 2012, 20 November 2012 and 28 December 2012 in relation to, among others, placing of new shares (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

On 30 January 2013, the Company and the Placing Agent agreed to extend the long stop date for fulfillment of the conditions precedent of the Placing Agreement (the “**Long Stop Date**”) to 30 April 2013 (or such later date as the Company and the Placing Agent may agree further in writing).

Save for the extension of the Long Stop Date, all other terms and conditions of the Placing Agreement remain unchanged.

By Order of the Board
Lung Cheong International Holdings Limited
Wong, Andy Tze On
Executive Director

Hong Kong, 30 January 2013

As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely Mr. Leung Lun, M.H. (Chairman and Chief Executive) and Mr. Wong, Andy Tze On; and three independent non-executive directors, namely, Mr. Ye Tian Liu, Mr. Lai Yun Hung and Dr. Ko Peter, Ping Wah.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading

* For identification purposes only