

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 Sept 2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lung Cheong International Holdings Limited
Date Submitted	5 Oct 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>348</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :Descrip	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>

2. Preference Shares

Stock code : <u>348</u> Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)			
Balance at close of the month	40	USD100,000	USD4,000,000.00

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00 USD4,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,457,757,997			
Increase/ (decrease) during the month				
Balance at close of the month	3,457,757,997			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
					-	-
(Note 1)						
2						
shares						
(Note 1)						-
(NOTe 1)						
<u>3.</u> -						
(/ /)						
shares	_	-	-	_	-	-
(Note 1)						
(11010-17)		Тс	tal A (Ordin	ary charge)		
		IC	(Droform	ary shares)		
				Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable					-	
Warrants	HKD			HK\$5,000,000		500,000,000
(12 / 6 / 2016) Stock code (if listed)	N/A (un	listed)				
Class of shares	IN/A (uli	listed)				
issuable (Note 1)	Ordin					
Subscription price	HK\$().15				
EGM approval date (if applicable) (dd/mm/yyyy) 2	(31 / 05	/ 2012)				
			-			
Stock code (if listed) Class of shares	-					
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
(/ /)			-			
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
	_	_	_	_	_	_
(/ /)						
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)						
Subscription price	-					
EGM approval date						
(if applicable)		```				
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	inary shares)	-	_
			(Prefer	rence shares)	-	_
				(Other class)	-	

For Main Board and GEM listed issuers

	vertibles (i.e. Convertible i s and description		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
			_	_	-	_	-
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)	-					
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /))				
2.	-						
			_	_	_	_	_
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)	-					
	Subscription price	-					
	(if applicable)						
	(dd/mm/yyyy)	(/ /))				
3.	-						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	_					
	Subscription price	-					
	(if applicable)						
	(dd/mm/yyyy)	(/ /))				
4.	-						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	-					
	Subscription price	-					
	(if applicable)						
	(dd/mm/yyyy)	(/ /))				
				Total C. (Ordin	nary shares)	-	-
				(Prefere	ence shares)	-	
				(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		-
Total D. (Ordinary shares)	_	
(Preference shares) (Other class)		

	ner Movements in Is				No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						. <u> </u>
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
						- <u>-</u>

		1			boal	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(- /	/ _ / _)		
		EGM approval date: (dd/mm/yyyy)	(- /	/ _ / _)		

				For Main Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant thereto	which may be	
	Type of Issue						
			Class of shares issuabl (Note 1)	le	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
			Class of shares issuabl (Note 1)	le	_		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
				(Ordinary sha Preference sha (Other cl	res) -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
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Submitted by:Wong Andy Tze On				
Title:Director				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.