

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Lung Cheong International Holdings Limited 5 Sept 2012					
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>348</u> Descri	ription :	<u>-</u>	•			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
Increase/(decrease)	_		<u> </u>			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code : Descri	ription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month		<u> </u>				

31 Aug 2012

2. Preference Snares			
Stock code : 348 Descri	ption :	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40	USD100,000	USD4,000,000.00
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	40	USD100,000	USD4,000,000.00
3. Other Classes of Shares			
Stock code : - Descri	ption :		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month			<u> </u>
Total authorised share capital at the end currency):	of the month (State		,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,457,757,997			<u> </u>
Increase/ (decrease) during the month	<u>-</u>			<u> </u>
Balance at close of the month	3,457,757,997		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. -(*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted transferable					-	
Warrants	HKD			HK\$5,000,000		500,000,000
(12 / 6 / 2016)	NT/A /	P (D				
Stock code (if listed) Class of shares	N/A (un	nstea)				
issuable (Note 1)	Ordin	ary				
Subscription price	HK\$0					
EGM approval date						
(if applicable)	(21 / 25	/ 2 01 2				
(dd/mm/yyyy)	(31 / 05	/ 2012)				
2						
	_	_	_	_	_	_
						-
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-	_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
			-			
(/ /)						
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)	_					
Subscription price	_					
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
4						
	_	_	_	_	_	_
(/ /)						· -
C 1 1 (C1) (1)	-					
Class of shares						
	-					
	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)_				
		Total	B. (Ordi	inary shares)	-	-
			(Preter	rence shares)	-	-
			((Other class)	-	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						-
	_					
	_					
	-	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
						
	<u> </u>	_				
Stock code (if listed)	-					
Class of shares						
issuable (<i>Note 1</i>) Subscription price	-					
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3	<u></u>					
	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	-					
Class of shares						
issuable (<i>Note 1</i>) Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	<u></u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares	-					
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			1		
		7	otal C. (Ordin	nary shares)	-	-
			Prejera	THE CHAIRS		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	-
2		
shares (<i>Note 1</i>) 3.		
shares (Note 1) Total D. (Ordinary shares)	<u>-</u> -	-
(Preference shares) (Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable — (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____-(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

				OI	IVI	iii D	i	and GEM listed No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue								
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency — -	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		- <u>-</u>
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		. <u>-</u>
			Class of shares redeemed (<i>Note 1</i>)	_		-	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	-	-
			Class of shares issuable (Note 1)		_	- _			
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(-/-	-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-	-/-)	_	_

			For N	Aain Boa	rd and GEM listed	issuers
					No. of new shares of issuer issued during the month pursuant	which may b
					thereto	thereto as at close of the month
	Type of Issue					
			Class of shares issuable — (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	′ /)		
			EGM approval date: (dd/mm/yyyy)	′ /)	_	_
			Class of shares issuable — (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	′/)		
			EGM approval date: (dd/mm/yyyy)	′ /)		
			(Prefere	nary share ence share Other clas	es)	
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):		(1)	
					(2)	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
<u>-</u>
Submitted by: Leung Lun
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.