



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lung Cheong International Holdings Limited

Date Submitted 5 July 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 348 Description : -

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>10,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$1,000,000,000.00</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>10,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$1,000,000,000.00</u> |

(2) Stock code : - Description : -

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>-</u> | <u>-</u> | <u>-</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>-</u> | <u>-</u> | <u>-</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | <u>348</u> | Description : | <u>-</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>40</u> | <u>USD100,000</u> | <u>USD4,000,000.00</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>40</u> | <u>USD100,000</u> | <u>USD4,000,000.00</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | <u>-</u> | Description : | <u>-</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>-</u> | <u>-</u> | <u>-</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>-</u> | <u>-</u> | <u>-</u> |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00
USD4,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,957,757,997</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Increase/ (decrease) during the month | <u>500,000,000</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Balance at close of the month | <u>3,457,757,997</u> | <u>-</u> | <u>-</u> | <u>-</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. - _____ _____ _____ _____ _____ | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| 2. - _____ _____ _____ _____ _____ | - | - | - | - | - | - |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. - _____ _____ _____ _____ _____ | - | - | - | - | - | - |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | - | |
| | | | (Preference shares) | | - | |
| | | | (Other class) | | - | |
| Total funds raised during the month from exercise of options (State currency) | | | | | - | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Unlisted transferable | | | | | - | |
| Warrants | HKD | - | - | HK\$5,000,000 | | 500,000,000 |
| (12 / 6 / 2016) | | | | | | |
| Stock code (if listed) | N/A (unlisted) | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.15 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (31 / 05 / 2012) | | | | | |
| 2. - | | | | | | |
| | - | - | - | - | - | - |
| (/ /) | | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. - | | | | | | |
| | - | - | - | - | - | - |
| (/ /) | | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. - | | | | | | |
| | - | - | - | - | - | - |
| (/ /) | | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total B. (Ordinary shares) | | | | | -- | |
| (Preference shares) | | | | | - | |
| (Other class) | | | | | - | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. - | - | - | - | - | - | - |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. - | - | - | - | - | - | - |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. - | - | - | - | - | - | - |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. - | - | - | - | - | - | - |
| Stock code (if listed) | - | | | | | |
| Class of shares issuable (<i>Note 1</i>) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | - | |
| | | | | (Preference shares) | - | |
| | | | | (Other class) | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | - | - |
| 2. _____ - _____ _____ (/ /) shares (<i>Note 1</i>) | - | - |
| 3. _____ - _____ _____ (/ /) shares (<i>Note 1</i>) | - | - |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------|--|--|---|
| Type of Issue | | | | | |
| 1. | Rights issue | At price : State currency | _____ - _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | |
| | | | | | - - |
| 2. | Open offer | At price : State currency | _____ - _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | |
| | | | | | - - |
| 3. | Placing | At price : State currency | _____ <u>HKD</u> _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (13/06/2012) | |
| | | | | EGM approval date: (dd/mm/yyyy) (31/05/2012) | |
| | | | | | <u>500,000,000</u> <u>500,000,000-</u> |
| 4. | Bonus issue | | Class of shares issuable _____ - _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | |
| | | | | | - - |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|--|--|
| Type of Issue | | | |
| 5. | Scrip dividend | At price : State currency _____ - _____ | <p>_____ - _____</p> <p>Class of shares issuable _____ - _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>_____ - _____</p> |
| 6. | Repurchase of shares | | <p>_____ - _____</p> <p>Class of shares repurchased (Note 1) _____ - _____</p> <p>Cancellation date : (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>_____ - _____</p> |
| 7. | Redemption of shares | | <p>_____ - _____</p> <p>Class of shares redeemed (Note 1) _____ - _____</p> <p>Redemption date : (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>_____ - _____</p> |
| 8. | Consideration issue | At price : State currency _____ - _____ | <p>_____ - _____</p> <p>Class of shares issuable _____ - _____ (Note 1)</p> <p>Issue and allotment date : (- / - / -) (- / - / -) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>EGM approval date: (- / - / -) (- / - / -) (dd/mm/yyyy) (dd/mm/yyyy)</p> <p>_____ - _____</p> |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|---|
| Type of Issue | | | |
| 9. Capital reorganisation | | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ - _____ |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ - _____ |
| | | Total E. (Ordinary shares) | - _____ |
| | | (Preference shares) | - _____ |
| | | (Other class) | - _____ |

| | | |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 500,000,000 |
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

-

Submitted by: Leung Lun

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*