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## **LUNG CHEONG INTERNATIONAL HOLDINGS LIMITED**

**龍昌國際控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 348)**

### **CLARIFICATION ANNOUNCEMENT PLACING OF NEW SHARES AND POSSIBLE OFFER**

Reference is made to the announcement of the Company dated 19 November 2012 in relation to placing of new shares, possible offer and resumption of trading (the “**Announcement**”). Unless otherwise defined, the capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Directors would like to clarify that the second paragraph under the section headed “General Information” in the Announcement should be deleted and replaced by the following:

“The respective associates (as defined in the Takeovers Code including persons having interest of 5% or more of any class of relevant securities (as defined in note 4 to Rule 22 of the Takeovers Code)) of the Company, Haier Electrical Appliances Second and Lung Cheong Investment are hereby reminded to disclose their dealings in any securities of the Company under Rule 22 of the Takeovers Code.”

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By Order of the Board  
**Lung Cheong International Holdings Limited**  
**Wong, Andy Tze On**  
*Executive Director*

Hong Kong, 20 November 2012

*As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely Mr. Leung Lun, M.H. (Chairman and Chief Executive) and Mr. Wong, Andy Tze On; and three independent non-executive directors, namely, Mr. Ye Tian Liu, Mr. Lai Yun Hung and Dr. Ko Peter, Ping Wah.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in the document, the omission of which would make any statement in this announcement misleading.*

\* For identification purposes only