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**LUNG CHEONG INTERNATIONAL HOLDINGS LIMITED**  
**龍昌國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 348)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Lung Cheong International Holdings Limited (the “**Company**”) will be held at Unit 11, First Floor, Houston Centre, 63 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong on Tuesday, 12 April 2011 at 3:30 p.m. for the purpose of considering and, if thought fit, passing with or without amendment, the following ordinary resolution:

**ORDINARY RESOLUTION**

“**THAT** the sale and purchase agreement dated 28 January 2011 (as supplemented by a supplemental agreement dated 24 March 2011) (the “**Agreements**”) entered into among Brisk Mark Holdings Limited, Lung Cheong International Holdings Limited, Mr. Leung Chung Ming and Mr. Leung, Kenneth Yuk Wai, copy of which has been produced to this meeting marked “A” and initialled by the chairman of this meeting for the purpose of identification, and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed; and the directors of the Company be and are hereby authorized to make any amendments, as they deem desirable or necessary, to the Agreements and the transactions contemplated thereunder, and to do all such acts, matters and things and to execute such documents as they may in their absolute discretion consider necessary, expedient or desirable to give effect to and implement the Agreements and the transactions contemplated thereunder.”

By order of the Board  
**Lung Cheong International Holdings Limited**  
**Wong, Andy Tze On**  
*Executive Director*

Hong Kong, 25 March 2011

*Registered Office:*  
Ugland House  
South Church Street  
P.O. Box 309  
George Town  
Grand Cayman  
Cayman Islands  
British West Indies

*Head Office and Principal Place of  
Business in Hong Kong:*  
Lung Cheong Building  
1 Lok Yip Road  
Fanling  
New Territories  
Hong Kong

*Notes:*

1. The register of members of the Company will be closed from 7 April 2011 to 12 April 2011 (both dates inclusive), during which period no transfer of shares will be effected.
2. In order to be entitled to attend and vote at the meeting, all transfers accompanied by the relevant shares certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 6 April 2011.
3. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies (who must be an individual or individuals) to attend and vote instead of him. A proxy need not be a member of the Company.
4. To be valid, the form of proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority must be lodged with the Company's branch share registrar in Hong Kong, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
5. As at the date hereof, the executive Directors are Mr. Leung Lun, Mr. Leung Chung Ming, Mr. Wong, Andy Tze On and the independent non-executive Directors are Mr. Ye Tian Liu, Mr. Wong Lam, O.B.E., J.P. and Mr. Lai Yun Hung.
6. In case of any inconsistency, the English text hereof shall prevail over the Chinese text.