



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May, 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lung Cheong International Holdings Limited

Date Submitted 4 June, 2010

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

| (1) Stock code : <u>348</u> Description : <u>-</u> |                           |  |  |
|--|---------------------------|--|--|
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                | <u>10,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000.00</u>                              |
| Increase/(decrease)                                | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                      | <u>10,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000.00</u>                              |
| (2) Stock code : <u>-</u> Description : <u>-</u>   |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)                                | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month                      | <u>-</u>                  | <u>-</u>                                   | <u>-</u>   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>348</u>                  | Description :                              | <u>-</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>40</u>                   | <u>USD100,000</u>                          | <u>USD4,000,000.00</u>                                   |
| Increase/(decrease)                 | <u>-</u>                    |  | <u>-</u>   |
| Balance at close of the month       | <u>40</u>                   | <u>USD100,000</u>                          | <u>USD4,000,000.00</u>                                   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>-</u>                          | Description :                              | <u>-</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>-</u>                          | <u>-</u>                                   | <u>-</u>   |
| Increase/(decrease)                 | <u>-</u>                          |  | <u>-</u>   |
| Balance at close of the month       | <u>-</u>                          | <u>-</u>                                   | <u>-</u>   |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$1,000,000,000.00**  
**USD4,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>2,957,757,997</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>2,957,757,997</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. -   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  | -                         | -         | -         | -      | -  | -   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. -   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   | -                         | -         | -         | -      | -  | -   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. -   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   | -                         | -         | -         | -      | -  | -   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | -  |   |
| (Preference shares)  |                           |           |           |        | -  |   |
| (Other class)  |                           |           |           |        | -  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | -  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |   |                                  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|----------------------------------|---|--|--|
| Currency of<br>nominal<br>value                          |  | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |  |  |
| 1. -   |  | -   | -                                | -   | -  | -  |
| ( / / )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  | -   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  | -   |                                  |   |  |  |
| Subscription price                                       |  | -   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )   |                                  |   |  |  |
| 2. -   |  | -   | -                                | -   | -  | -  |
| ( / / )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  | -   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  | -   |                                  |   |  |  |
| Subscription price                                       |  | -   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )   |                                  |   |  |  |
| 3. -   |  | -   | -                                | -   | -  | -  |
| ( / / )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  | -   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  | -   |                                  |   |  |  |
| Subscription price                                       |  | -   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )   |                                  |   |  |  |
| 4. -   |  | -   | -                                | -   | -  | -  |
| ( / / )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  | -   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  | -   |                                  |   |  |  |
| Subscription price                                       |  | -   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )   |                                  |   |  |  |
| Total B.   |  |   |                                  |   | (Ordinary shares)  | -  |
|  |  |   |                                  |   | (Preference shares)  | -  |
|  |  |   |                                  |   | (Other class)  | -  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|  |                                      |  |                                  |                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month |  |  |
| 1. -   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | -                                    | -  | -                                | -                                  | -  | -  |
| Stock code (if listed)                               | -                                    |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | -                                    |  |                                  |                                    |  |  |
| Subscription price                                   | -                                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 2. -   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | -                                    | -  | -                                | -                                  | -  | -  |
| Stock code (if listed)                               | -                                    |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | -                                    |  |                                  |                                    |  |  |
| Subscription price                                   | -                                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 3. -   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | -                                    | -  | -                                | -                                  | -  | -  |
| Stock code (if listed)                               | -                                    |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | -                                    |  |                                  |                                    |  |  |
| Subscription price                                   | -                                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 4. -   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | -                                    | -  | -                                | -                                  | -  | -  |
| Stock code (if listed)                               | -                                    |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | -                                    |  |                                  |                                    |  |  |
| Subscription price                                   | -                                    |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| Total C. (Ordinary shares)                           |                                      |  |                                  |                                    | -  |  |
| (Preference shares)                                  |                                      |  |                                  |                                    | -  |  |
| (Other class)  |                                      |  |                                  |                                    | -  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: |                            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|----------------------------|---|--|
| 1.   | -                          |   |  |
|  |                            |   |  |
|  |                            |   |  |
|  | ( / / )                    |   |  |
|  | shares ( <i>Note 1</i> )   | -   | -  |
| 2.   | -                          |   |  |
|  |                            |   |  |
|  |                            |   |  |
|  | ( / / )                    |   |  |
|  | shares ( <i>Note 1</i> )   | -   | -  |
| 3.   | -                          |   |  |
|  |                            |   |  |
|  |                            |   |  |
|  | ( / / )                    |   |  |
|  | shares ( <i>Note 1</i> )   | -   | -  |
|  |                            |   |  |
|  | Total D. (Ordinary shares) | -   |  |
|  | (Preference shares)        | -   |  |
|  | (Other class)              | -   |  |

## Other Movements in Issued Share Capital

| Type of Issue   |  |  |  | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|--|--|--|--|---|
| 1. Rights issue | At price : State<br>currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                       | _____ - _____   |
| 2. Open offer   | At price : State<br>currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                       | _____ - _____   |
| 3. Placing      | At price : State<br>currency _____ - _____ | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                       | _____ - _____   |
| 4. Bonus issue  |  | Class of shares issuable _____ - _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                       | _____ - _____   |

## For Main Board and GEM listed issuers

|   |            |                         |  | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|------------|-------------------------|--|--|---|
| Type of Issue                                 |            |                         |  |  |   |
| -   |            |                         |  |  |   |
| Class of shares issuable _____<br>(Note 1)    |            |                         |  |  |   |
| 5. Scrip dividend                             | At price : | State<br>currency _____ | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |   |
|   |            |                         | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |            |                         |  | -  | -   |
|   |            |                         |  |  |   |
| Class of shares _____<br>repurchased (Note 1) |            |                         |  |  |   |
| 6. Repurchase of<br>shares                    |            |                         | Cancellation date :<br>(dd/mm/yyyy)        | ( / / )  |   |
|   |            |                         | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |            |                         |  | -  | -   |
|   |            |                         |  |  |   |
| Class of shares _____<br>redeemed (Note 1)    |            |                         |  |  |   |
| 7. Redemption of<br>shares                    |            |                         | Redemption date :<br>(dd/mm/yyyy)          | ( / / )  |   |
|   |            |                         | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
|   |            |                         |  | -  | -   |
|   |            |                         |  |  |   |
| Class of shares issuable _____<br>(Note 1)    |            |                         |  |  |   |
| 8. Consideration issue                        | At price : | State<br>currency _____ | Issue and allotment<br>date : (dd/mm/yyyy) | ( - / - / - )  |   |
|   |            |                         | EGM approval date:<br>(dd/mm/yyyy)         | ( - / - / - )  |   |
|   |            |                         |  | -  | -   |
|   |            |                         |  |  |   |



For Main Board and GEM listed issuers

|                               |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|---|--|---|
| Type of Issue                 |   |  |   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / )  | ( / / )   |
|                               |   | -  | -   |
| 10. Other<br>(Please specify) | At price : State<br>currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )  | ( / / )   |
|                               |   | -  | -   |
| Total E.                      |   | (Ordinary shares)  | -   |
|                               |   | (Preference shares)  | -   |
|                               |   | (Other class)  | -   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

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Submitted by: \_\_\_\_Mr. Leung Lun\_\_\_\_

Title: \_\_\_\_\_Director \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*