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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by China Healthwise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (“**FY2023**”), the Group expects to record a loss attributable to owners of the Company within a range of approximately HK\$134 million to HK\$138 million of the Company as compared to a loss attributable to owners of the Company of approximately HK\$54 million for the year ended 31 December 2022 (“**FY2022**”).

The expected increase in loss is mainly due to increase in the impairment loss in respect of loan receivables from approximately HK\$25 million in FY2022 to approximately HK\$107 million in FY2023.

The Board wishes to emphasize that the information contained in this announcement is based on the preliminary assessment of the latest information currently available to the Board, which have not been audited or reviewed by the Company’s independent auditor. As at the date of this announcement, the Company’s annual results for FY2023 have not been finalized and are still subject to possible adjustments and allowances, and may be significantly different from the information disclosed herein. It is scheduled that the annual results of the Company for FY2023 will be announced by 26 March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 20 March 2024

As at the date of this announcement, the Executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.