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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Healthwise Holdings Limited (the “**Company**”), you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

PROPOSED CAPITAL REORGANISATION AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Resolutions will be proposed at the extraordinary general meeting of the Company to be held at Meeting Room (Soho 2), 6/F., ibis Hong Kong Central & Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Wednesday, 11 August 2021 at 11:00 a.m. (the “**EGM**”) to approve the matters referred to in this circular.

The notice convening the EGM together with the form of proxy for use at the EGM are enclosed with this circular. Such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://www.healthwisehk.com>).

Whether or not you are able to attend the EGM, you are requested to complete and sign the accompanying form of proxy in accordance with the instructions printed thereon and deliver it to the Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the EGM or any adjournment thereof. Completion and delivery of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish and in such event, the proxy form shall be deemed to be revoked.

19 July 2021

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DEFINITIONS

In this circular, the following expressions have the meanings set out below unless the context requires otherwise:

“Adjusted Share(s)”	the ordinary share(s) of nominal or par value of HK\$0.01 each in the share capital of the Company immediately upon the Capital Reorganisation becoming effective
“Board”	the board of Directors
“Bond”	the convertible bond, in the aggregate principal amount of HK\$120.0 million, which is unsecured and issued by the Company to the Heng Tai Finance Limited on 11 October 2018 of which HK\$81.0 million remaining outstanding and held by Heng Tai Finance Limited as at the Latest Practicable Date
“Capital Reduction”	the proposed reduction of the issued share capital of the Company by reducing the nominal or par value of each issued Share from HK\$1.00 to HK\$0.01 by cancelling the paid up share capital to the extent of HK\$0.99 per issued Share
“Capital Reorganisation”	the proposed reorganisation of the share capital of the Company involving the Capital Reduction, the Share Sub-division and the Share Premium Reduction
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Companies Act”	the Companies Act, Cap. 22 (Act 3 of 1961), of the Cayman Islands as consolidated and revised
“Company”	China Healthwise Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the ordinary shares of which are listed on the Main Board of the Stock Exchange under stock code: 348
“Court”	the Grand Court of the Cayman Islands
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held at Meeting Room (Soho 2), 6/F., ibis Hong Kong Central & Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Wednesday, 11 August 2021 at 11:00 a.m. for the purpose of considering and, if thought fit, approving the Capital Reorganisation

DEFINITIONS

“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	14 July 2021, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) of nominal or par value of HK\$1.00 each in the share capital of the Company before the Capital Reorganisation becoming effective
“Share Premium Account”	the share premium account of the Company
“Share Premium Reduction”	the proposed reduction of the amount standing to the credit of the Share Premium Account
“Share Sub-division”	the proposed sub-division of each of the authorised but unissued Shares of nominal or par value of HK\$1.00 each into one hundred (100) Adjusted Shares of nominal or par value of HK\$0.01 each
“Shareholder(s)”	holder(s) of the Share(s) or the Adjusted Share(s) (as the case may be)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“US\$”	United States dollars, the lawful currency of the United States of America

EXPECTED TIMETABLE

The expected timetable for the implementation of the Capital Reorganisation is set out below. The expected timetable is subject to the satisfaction of all the conditions of the Capital Reorganisation and is therefore for indicative purpose only. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this circular refer to Hong Kong local times and dates.

Event	Expected date/time
Latest time for lodging transfer documents to qualify for attendance and voting at the EGM	4:30 p.m. on Thursday, 5 August 2021
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Friday, 6 August 2021 to Wednesday, 11 August 2021 (both dates inclusive)
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to time of the EGM).....	11:00 a.m. on Monday, 9 August 2021
Expected date and time of the EGM to approve the Capital Reorganisation	11:00 a.m. on Wednesday, 11 August 2021
Announcement of the poll results of the EGM	Wednesday, 11 August 2021
 <i>The following events are conditional on the poll results of the EGM, and the timetable/ availability of and compliance with any requirements imposed by the Court. The dates are therefore tentative.</i>	
Effective date of the Capital Reorganisation	Friday, 26 November 2021
First day of free exchange of existing certificates of the Shares for new certificates for the Adjusted Shares	Friday, 26 November 2021
Commencement of dealings in the Adjusted Shares.....	9:00 a.m. on Friday, 26 November 2021
Last day and time for free exchange of existing certificates of the Shares for new certificates for the Adjusted Shares.....	4:10 p.m. on Wednesday, 5 January 2022

PRECAUTIONARY MEASURES FOR THE EGM

In view of the ongoing COVID-19 epidemic and recent requirements for prevention and control of its spread, the Company will implement the following preventive measures at the EGM to protect attending Shareholders, staff and other stakeholders from the risk of infection:

- (i) Compulsory body temperature checks will be conducted on every Shareholder, proxy and other attendee at the entrance of the EGM venue. Any person with a body temperature of over 37.5 degrees Celsius may be denied entry into the EGM venue or be required to leave the EGM venue.
- (ii) The Company requests attendees to wear surgical face masks inside the EGM venue at all times, and to maintain a safe distance between seats.
- (iii) No refreshments will be served, and there will be no corporate gifts.

To the extent permitted under law, the Company reserves the right to deny entry into the EGM venue or require any person to leave the EGM venue in order to ensure the safety of the attendees at the EGM.

In the interest of all stakeholders' health and safety and consistent with recent COVID-19 guidelines for prevention and control, the Company reminds all Shareholders that physical attendance in person at the EGM is not necessary for the purpose of exercising voting rights. As an alternative, by using forms of proxy with voting instructions inserted, Shareholders may appoint the Chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM instead of attending the EGM in person.

LETTER FROM THE BOARD

CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

Executive Directors:

Lei Hong Wai (*Chairman*)
Cheung Kwok Wai Elton (*Vice Chairman*)
Leung Alex
Lo Ming Wan
Tse Chi Keung
Yuan Huixia

Registered Office:

P.O. Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Independent Non-executive Directors:

Lai Hok Lim
Lien Wai Hung
Wong Tak Chuen

*Head Office and Principal Place of
Business in Hong Kong:*

Unit 1209, Shun Tak Centre
West Tower
168–200 Connaught Road
Central
Hong Kong

19 July 2021

To the Shareholders

Dear Sir/Madam,

PROPOSED CAPITAL REORGANISATION

INTRODUCTION

Reference is made to the announcement of the Company dated 7 July 2021 in relation to the Capital Reorganisation.

The purpose of this circular is to provide you with (i) further information regarding the Capital Reorganisation; and (ii) the notice convening the EGM.

PROPOSED CAPITAL REORGANISATION

The Board proposes the Capital Reorganisation which involves the Capital Reduction, the Share Sub-division and the Share Premium Reduction to be implemented in the following manner:

- (i) the nominal or par value of each of the issued Shares be reduced from HK\$1.00 to HK\$0.01 per issued Share by cancelling the paid up share capital to the extent of HK\$0.99 per issued Share;

LETTER FROM THE BOARD

- (ii) immediately following the Capital Reduction, each of the authorised but unissued Shares of nominal or par value of HK\$1.00 each will be sub-divided into one hundred (100) Adjusted Shares of nominal or par value of HK\$0.01 each;
- (iii) the reduction of the amount standing to the credit of the Share Premium Account;
- (iv) the application of the credit arising from the Capital Reduction and the Share Premium Reduction towards setting off of the accumulated losses of the Company in a manner as permitted by the Companies Act and other applicable laws; and
- (v) each of the Adjusted Shares arising from the Capital Reorganisation shall rank *pari passu* in all respects with each other and will have rights and privileges and be subject to the restrictions contained in the memorandum and articles of association of the Company.

Effects of the Capital Reorganisation

As at the Latest Practicable Date, the authorised share capital of the Company was HK\$1,500,000,000 divided into 1,500,000,000 Shares and US\$4,000,000 divided into 40 preference shares of US\$100,000 each, of which 770,480,836 Shares had been issued and are fully paid or credited as fully paid.

Assuming there would be no change in the issued share capital of the Company from the Latest Practicable Date up to the date on which the Capital Reorganisation becomes effective, the share capital structure of the Company will be as follows:

	As at the Latest Practicable Date	Immediately after the Capital Reorganisation becoming effective
Nominal or par value	HK\$1.00 per Share and US\$100,000 per preference share	HK\$0.01 per Adjusted Share and US\$100,000 per preference share
Authorised share capital	HK\$1,500,000,000.00 and US\$4,000,000.00	HK\$1,500,000,000.00 and US\$4,000,000.00
Number of authorised shares	1,500,000,000 Shares and 40 preference shares of US\$100,000 each	150,000,000,000 Adjusted Shares and 40 preference shares of US\$100,000 each
Amount of the issued share capital	HK\$770,480,836.00	HK\$7,704,808.36
Number of issued shares	770,480,836 Shares	770,480,836 Adjusted Shares

LETTER FROM THE BOARD

The size of each board lot of the Adjusted Shares will remain the same as that of the Shares, being 50,000 Adjusted Shares per board lot. The Adjusted Shares will rank *pari passu* in all respects with each other.

Conditions of the Capital Reorganisation

The Capital Reorganisation is conditional upon the following conditions being fulfilled:

- (i) the Shareholders' approval of the Capital Reorganisation by way of special resolution at the EGM;
- (ii) an order being made by the Court confirming the Capital Reduction;
- (iii) compliance with any conditions which the Court may impose in relation to the Capital Reduction;
- (iv) registration by the Registrar of Companies of the Cayman Islands of a copy of the order of the Court confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction;
- (v) compliance with the relevant legal procedures and requirements under the laws of Cayman Islands and the Listing Rules to effect the Capital Reorganisation; and
- (vi) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Adjusted Shares arising from the Capital Reorganisation.

The Capital Reorganisation will become effective when the conditions mentioned above are fulfilled. Upon the approval by the Shareholders of the Capital Reorganisation at the EGM, the legal advisers to the Company (as to Cayman Islands law) will apply to the Court for hearing date(s) to confirm the Capital Reduction and a further announcement will be made by the Company as soon as practicable after the Court hearing date(s) is confirmed.

As at the Latest Practicable Date, none of the conditions above had been fulfilled.

Application for listing of the Adjusted Shares

An application will be made by the Company to the Stock Exchange for the listing of, and the permission to deal in, the Adjusted Shares upon the Capital Reorganisation becoming effective.

Subject to the granting of the listing of, and permission to deal in, the Adjusted Shares on the Stock Exchange upon the Capital Reorganisation becoming effective, the Adjusted Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Adjusted Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the

LETTER FROM THE BOARD

General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements will be made for the Adjusted Shares to be admitted into CCASS established and operated by HKSCC.

None of the Shares are listed or dealt in on any other stock exchange other than the Stock Exchange, and at the time the Capital Reorganisation becoming effective, the Adjusted Shares in issue will not be listed or dealt in on any stock exchange other than the Stock Exchange, and no such listing or permission to deal is being or is proposed to be sought.

Exchange of share certificates

As the Court hearing date(s) has yet to be fixed, the effective date of the Capital Reduction is not ascertainable at present. Should the Capital Reorganisation become effective, Shareholders may submit existing certificates of the Shares (in purple colour) to the Company's share registrar in Hong Kong, Tricor Abacus Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for exchange, at the expense of the Company, within the exchange period from the effective date of the Capital Reorganisation, for new certificates of the Adjusted Shares (in yellow colour). Details of such free exchange of share certificates will be announced as soon as the effective date of the Capital Reorganisation is ascertained.

Thereafter, existing certificates of the Shares will be accepted for exchange only on payment of a fee of HK\$2.5 (or such higher amount as may be specified by the Stock Exchange from time to time) for each existing certificate of Shares cancelled or each new certificate issued for Adjusted Shares, whichever number of certificates cancelled/issued is higher.

All existing certificates of the Shares will continue to be evidence of title to such Shares but they will cease to be valid for trading and settlement purpose.

Adjustments in relation to other securities of the Company

As at the Latest Practicable Date, there was the Bond with conversion rights in an aggregate outstanding principal amount of HK\$81,000,000, which entitles the holder(s) thereof to convert to a maximum of 81,000,000 Shares upon exercise of the conversion rights attaching to the Bond. Under the relevant terms and conditions of the Bond of the Company, the Capital Reorganisation may lead to adjustments to the conversion price of the Bond and the number of Shares falling to be issued upon exercise of the conversion rights pursuant to the terms and conditions of the Bond respectively. Further announcement will be made by the Company in respect of such adjustments as and when appropriate.

Save as aforesaid, the Company did not have any other derivatives, options, warrants and conversion rights or other similar rights which are convertible or exchangeable into Shares as at the Latest Practicable Date.

LETTER FROM THE BOARD

Reasons for and benefits of the Capital Reorganisation

After the Capital Reorganisation becoming effective, the nominal or par value of the Shares shall be reduced from HK\$1.00 to HK\$0.01 each. The credit arising from the Capital Reduction and the Share Premium Reduction will be applied towards setting off of the accumulated losses of the Company in a manner as permitted by the Companies Act and other applicable laws. As such, the Board considers that the Capital Reduction and the Share Premium Reduction will allow the Company to have more flexibility in declaring dividends in the future, subject to the Company's performance and when the Board considers that it is appropriate to do so.

As (i) the Company is not permitted, without order of the Court, to issue new Shares below their nominal or par value and (ii) the Shares have been trading below their nominal or par value for more than two years, the Board considers that the Capital Reorganisation will enable the nominal or par value of the Shares to be reduced from HK\$1.00 to HK\$0.01 each and provide flexibility to the Company to issue new Adjusted Shares in the future. It is important for the Shareholders to note that, at this stage, there can be no assurance that any dividends will be declared or paid in the future, or that the Company will issue Adjusted Shares, even if the Capital Reorganisation becomes effective.

Based on the above, the Board is of the view that the Capital Reorganisation is beneficial to and in the interests of the Company and Shareholders as a whole.

Save for applying the credit arising from the Capital Reduction and the Share Premium Reduction towards offsetting the accumulated losses of the Company and the expenses to be incurred in relation to the Capital Reorganisation, the Directors consider that the Capital Reorganisation shall have no effect on the underlying assets, business operations, management or financial position of the Company or the proportional interests of the Shareholders in the Company.

WARNING

Shareholders and potential investors should be aware of and take note that the Capital Reorganisation is conditional upon satisfaction of the conditions set out in the paragraph headed "Conditions of the Capital Reorganisation" above. Accordingly, the Capital Reorganisation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

EGM

A notice convening the EGM at which a special resolution will be proposed to the Shareholders to consider and, if thought fit, to approve the Capital Reorganisation is set out on pages EGM-1 to EGM-3 of this circular.

To the best knowledge of the Directors, no Shareholders have a material interest in the Capital Reorganisation and accordingly, no Shareholders will have to abstain from voting at the EGM.

LETTER FROM THE BOARD

Whether or not you intend to attend the EGM, you are requested to complete and return the form of proxy accompanying with this circular in accordance with the instructions printed thereon not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish.

Pursuant to Rule 13.39(4) of the Listing Rules, all resolution(s) at the EGM shall be taken by way of poll and an announcement will be made by the Company on the results of the EGM.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 6 August 2021 to Wednesday, 11 August 2021, both dates inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, unregistered holders of Shares shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the share register of the Company, Tricor Abacus Limited of Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 5 August 2021.

RECOMMENDATION

The Directors consider that the Capital Reorganisation is in the interests of the Company and the Shareholders as a whole and recommend the Shareholders to vote in favour of the special resolution at the EGM.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,
For and on behalf of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

NOTICE OF EXTRAORDINARY GENERAL MEETING

CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of China Healthwise Holdings Limited (the “**Company**”) will be held at Meeting Room (Soho 2), 6/F., ibis Hong Kong Central & Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Wednesday, 11 August 2021 at 11:00 a.m. for the following purposes:

SPECIAL RESOLUTION

“**THAT** subject to and conditional upon the fulfilment of all conditions set out in the section headed “Conditions of the Capital Reorganisation” in the circular of the Company dated 19 July 2021 (the “**Circular**”), a copy of which has been tabled at the EGM marked “A” and initialled by the chairman of the EGM for identification purpose, with effect from the date on which those conditions are fulfilled:

- (i) the nominal or par value of each of the issued ordinary shares of the Company (the “**Shares**”) be reduced from HK\$1.00 to HK\$0.01 per issued Share by cancelling the paid up share capital to the extent of HK\$0.99 per issued Share (the “**Capital Reduction**”);
- (ii) immediately following the Capital Reduction, each of the authorised but unissued Shares of nominal or par value of HK\$1.00 each be sub-divided into one hundred (100) ordinary shares of nominal or par value of HK\$0.01 each (the “**Adjusted Shares**”) (the “**Share Sub-division**”);
- (iii) the amount standing to the credit of the share premium account of the Company be reduced (the “**Share Premium Reduction**”, together with the Capital Reduction and the Share Sub-division, the “**Capital Reorganisation**”);
- (iv) immediately following the Capital Reorganisation, the authorised share capital of the Company be changed from HK\$1,500,000,000 divided into 1,500,000,000 Shares and US\$4,000,000 divided into 40 preference shares of US\$100,000 each (“**Preference Shares**”) to HK\$1,500,000,000 divided into 150,000,000,000 Adjusted Shares and US\$4,000,000 divided into 40 Preference Shares;
- (v) the credit arising from the Capital Reduction and the Share Premium Reduction be applied towards setting off of the accumulated losses of the Company in a manner as permitted by the Companies Act, Cap. 22 (Act 3 of 1961), of the Cayman Islands as consolidated and revised and other applicable laws;

NOTICE OF EXTRAORDINARY GENERAL MEETING

- (vi) each of the Adjusted Shares arising from the Capital Reorganisation shall rank *pari passu* in all respects with each other and will have rights and privileges and be subject to the restrictions contained in the memorandum and articles of association of the Company; and
- (vii) any director of the Company be and is hereby authorised to sign and execute such documents and do all such acts and things and to take such steps as they consider necessary, desirable or expedient in connection with the implementation of or giving effect to the Capital Reorganisation and the transactions contemplated thereunder.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 19 July 2021

Notes:

1. All resolutions at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. The register of members of the Company will be closed from Friday, 6 August 2021 to Wednesday, 11 August 2021 (both dates inclusive), during which period no transfer of shares of the Company will be registered.
3. In order to qualify for the attendance and voting at the extraordinary general meeting, all transfer documents accompanied by the relevant shares certificates for registration must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Thursday, 5 August 2021.
4. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies (who must be an individual or individuals) to attend and vote instead of him. A proxy need not be a shareholder of the Company.
5. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority must be delivered to the Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. Completion and delivery of the form of proxy shall not preclude you from attending and voting in person at the meeting and any adjournment thereof if you so wish.
6. If a black rainstorm warning or a tropical cyclone warning signal number 8 or above is hoisted, or extreme condition is in force at or after 8:00 a.m. and before the scheduled meeting time, the above meeting will not be held on Wednesday, 11 August 2021. The date of the postponed meeting will be rescheduled as soon as practicable. Shareholders may contact Customer Service Hotline of Tricor Abacus Limited at (852) 2980-1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays) for any enquiry regarding the aforesaid arrangement.

NOTICE OF EXTRAORDINARY GENERAL MEETING

7. Where there are joint holders of any share in the Company, any one of such joint holders may vote at the meeting, either in person or by proxy, in respect of such share as if he/she/they were solely entitled thereto, but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of other holder(s) and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
8. Taking into account the recent development of the epidemic caused by novel coronavirus (COVID-19) pneumonia, the Company will implement the following prevention and control measures at the meeting against the epidemic to protect the shareholders from the risk of infection:— (i) compulsory body temperature checks will be conducted on every shareholder of the Company, proxy and other attendee at the entrance of the venue. Any person with a body temperature of over 37.5 degrees Celsius may be denied entry into the venue or be required to leave the venue; (ii) the Company requests attendees to wear surgical face masks inside the venue at all times, and to maintain a safe distance between seats; and (iii) no refreshments will be served, and there will be no corporate gifts. Furthermore, the Company wishes to advise the shareholders of the Company, particularly shareholders of the Company who are subject to quarantine in relation to COVID-19, that they may appoint the chairman of the meeting as a proxy to vote on the resolution, instead of attending the meeting in person.
9. References to time and dates in this notice are to Hong Kong time and dates.
10. The translation of this notice into Chinese language is for reference only. In case of any inconsistency, the English version shall prevail.
11. As at the date of this notice, the executive directors of the Company are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; and the independent non-executive directors of the Company are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.