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## **CHINA HEALTHWISE HOLDINGS LIMITED**

**中國智能健康控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 348)**

### **UPDATE ON CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE**

Reference is made to (i) the announcement of China Healthwise Holdings Limited (the “**Company**”) dated 7 July 2021 and (ii) the circular of the Company dated 19 July 2021 (the “**Circular**”) regarding the Capital Reorganisation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

#### **REVISED TIMETABLE**

As disclosed in the Circular, the Capital Reorganisation is conditional upon, amongst others, an order being made by the Court confirming the Capital Reduction and compliance with any conditions which the Court may impose in relation to the Capital Reduction.

The Board wishes to announce that the Court hearing date of the Company’s petition of the Capital Reduction has been fixed on Friday, 1 October 2021 (Cayman Islands time).

Accordingly, the expected timetable for the Capital Reorganisation has been revised as follows:

<b>Event</b>	<b>Expected date/time (2021)</b>
Court hearing of the petition to confirm the Capital Reduction .....	Friday, 1 October (Cayman Islands time)
Effective date of the Capital Reorganisation .....	Wednesday, 6 October (Hong Kong time)
First day of free exchange of existing certificates of the Shares for new certificates for the Adjusted Shares .....	Wednesday, 6 October (Hong Kong time)
Commencement of dealings in the Adjusted Shares .....	Wednesday, 6 October (Hong Kong time)

**Event****Expected date/time  
(2021)**

Last day and time for free exchange of existing certificates  
of the Shares for new certificates for the Adjusted Shares ..... Monday, 15 November  
(Hong Kong time)

By Order of the Board  
**China Healthwise Holdings Limited**  
**Lei Hong Wai**  
*Chairman and Executive Director*

Hong Kong, 10 September 2021

*As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung, and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.*