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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

FULFILLMENT OF THE CONDITIONS PRECEDENT TO THE AMENDMENTS TO THE TERMS AND CONDITIONS OF CONVERTIBLE BOND

Reference is made to the announcement of the Company dated 17 August 2022 and the circular of the Company dated 13 September 2022 (the “**Circular**”) in relation to the amendments to the terms and conditions of convertible bond. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent as set out in the Second Supplemental Agreement have been satisfied on or before the Long Stop Date (i.e. 9 October 2022). Accordingly, the Proposed Amendments, which include (i) to amend and extend the Maturity Date of 10 October 2022 to 10 October 2024 (or if that day is not a Business Day, the immediately following Business Day); (ii) to amend the conversion price of the Bond from HK\$1.00 per Conversion Share to HK\$0.38 per Conversion Share; and (iii) to amend the Instrument that the Company shall utilise the Specific Mandate for the Conversion Shares for the extended period of the Maturity Date instead of the previous General Mandate which will expire on the original Maturity Date, shall be effective from 10 October 2022.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 10 October 2022

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung, and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.