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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF INSIDE INFORMATION POSITIVE PROFIT ALERT

Reference is made to the announcement of China Healthwise Holdings Limited (the “**Company**”) dated 12 August 2021 (the “**Announcement**”) in relation to the positive profit alert of the unaudited consolidated management accounts of the Group for HY2021. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. The Company would like to provide the following supplemental information to the Shareholders and potential investors.

Based on the unaudited consolidated management accounts of the Group for HY2021 and the information currently available, the Group expects to record a profit attributable to owners of the Company within a range of approximately HK\$32 million to approximately HK\$37 million, as compared to a loss attributable to owners of the Company of approximately HK\$39 million for HY2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 13 August 2021

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.