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CHINA HEALTHWISE HOLDINGS LIMITED

中國智能健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 348)

PROFIT WARNING

This announcement is made by China Healthwise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the latest information currently available to the Board, the Group expects to record a loss attributable to owners of the Company for the six months ended 30 June 2022 (“**HY2022**”) as compared to the profit attributable to owners of the Company of HK\$37 million for the six months ended 30 June 2021 (“**HY2021**”).

The expected turnaround from profit to loss is mainly due to the net realised and unrealised losses on investment in financial instruments of approximately HK\$4 million for HY2022, as compared to the net realised and unrealised gains on investment in financial instruments of approximately HK\$42 million for HY2021.

The Board wishes to emphasize that the information contained in this announcement is based on the preliminary assessment of the latest information currently available to the Board, which have not been audited or reviewed by the Company’s independent auditor. As at the date of this announcement, the Company’s interim results for HY2022 have not been finalized and are still subject to possible adjustments and allowances, including those on expected credit losses, and may be significantly different from the information disclosed herein. It is scheduled that the interim results of the Company for HY2022 will be announced by the end of August 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Healthwise Holdings Limited
Lei Hong Wai
Chairman and Executive Director

Hong Kong, 19 July 2022

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Mr. Cheung Kwok Wai Elton (Vice Chairman), Mr. Leung Alex, Ms. Lo Ming Wan, Mr. Tse Chi Keung and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lien Wai Hung and Mr. Wong Tak Chuen.